



# CLINICAL QI AND PATIENT SAFETY IN HOSPITAL MEDICINE

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11/1/16

# Objectives

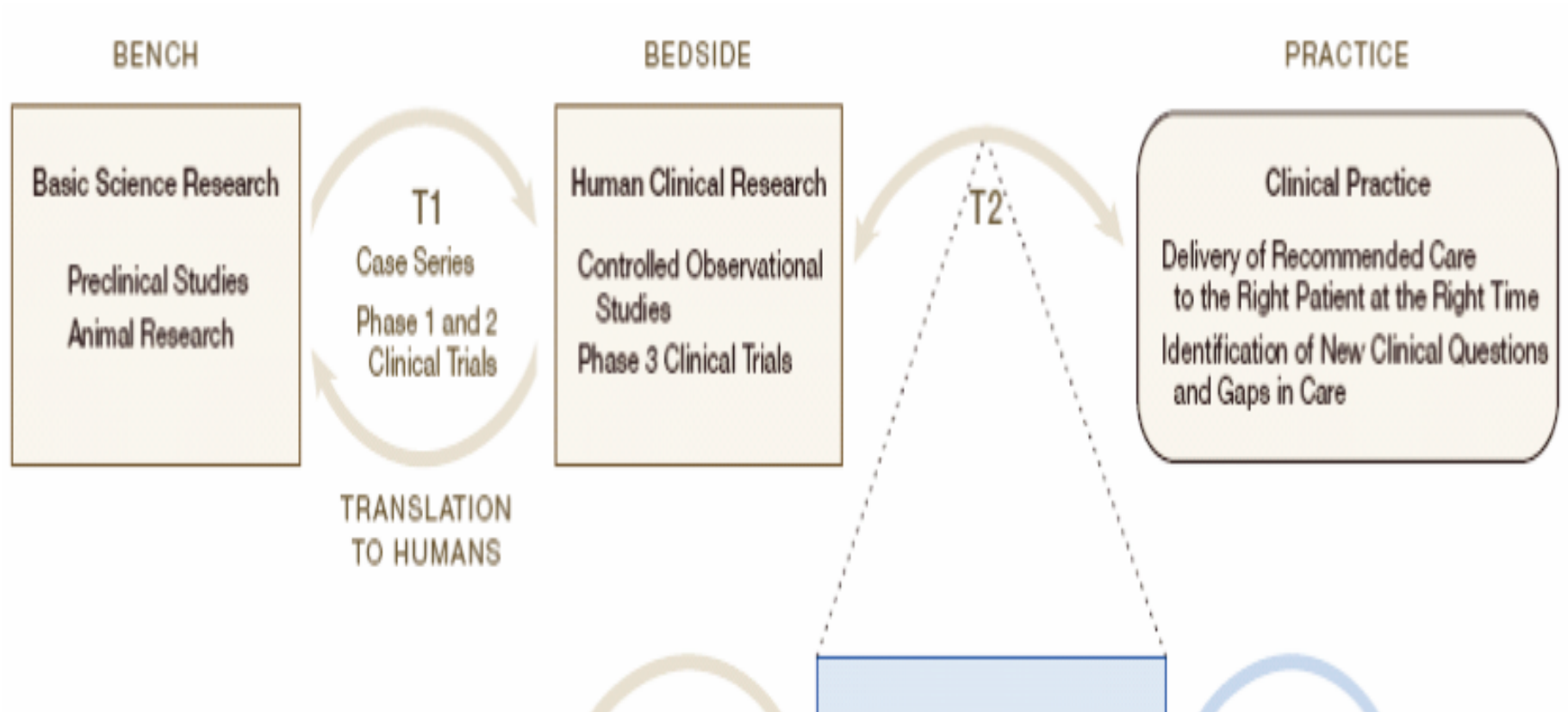
1. Gain understanding of the role of QI and patient safety in hospital medicine
2. Describe how researchers and clinicians can partner to enhance the impact of their respective work

- 
- “essentially, all models are wrong, but some are useful”

George E.P. Box (1919-2013)

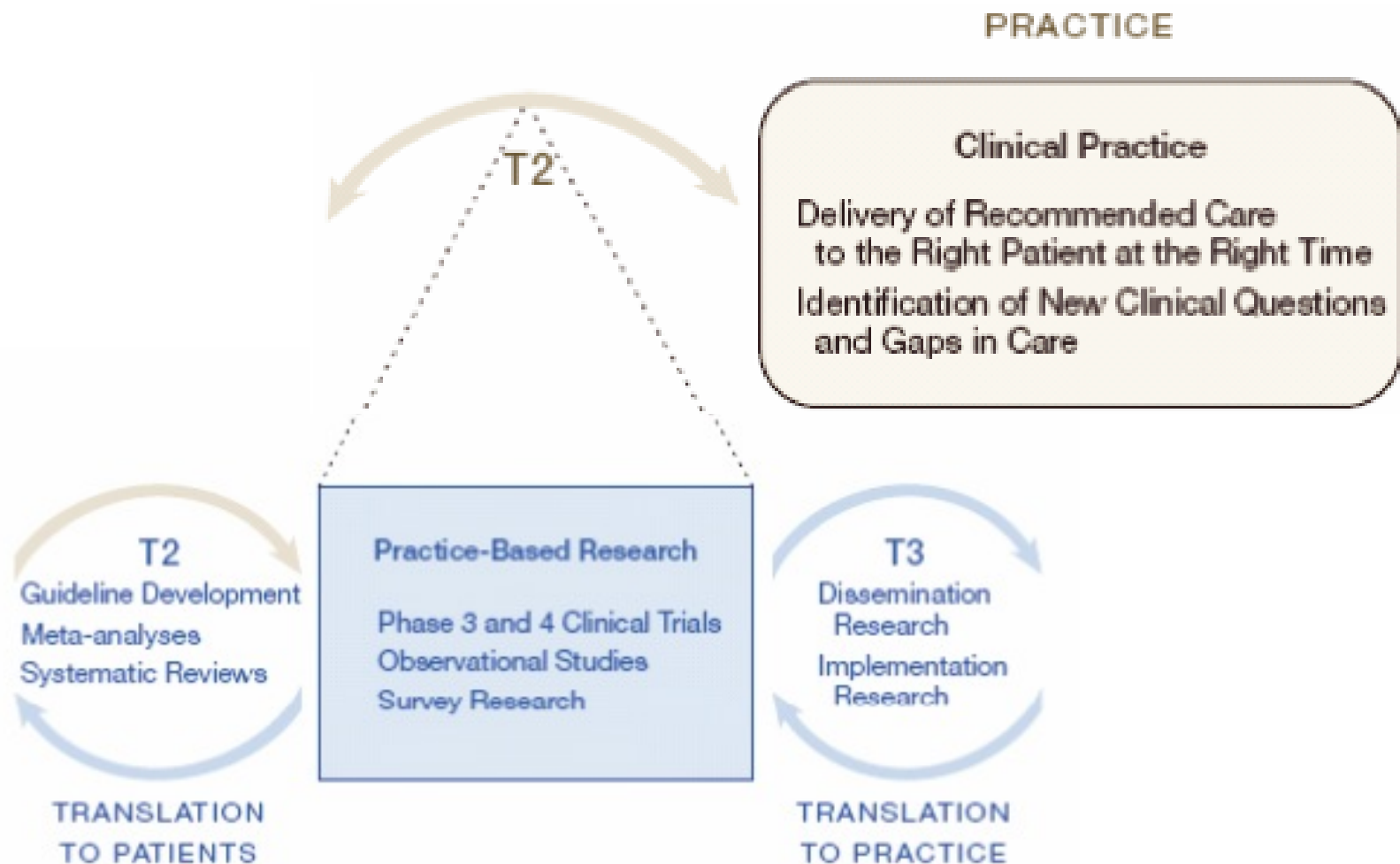
University of Wisconsin

# Translational Research (3 phase model)





# Intersection: Research and QI



# The Bridge Between QI and Health Services Research (HSR)

A continuum in which to work and be successful.  
Each end needs the other and all the support in  
between.

## QI

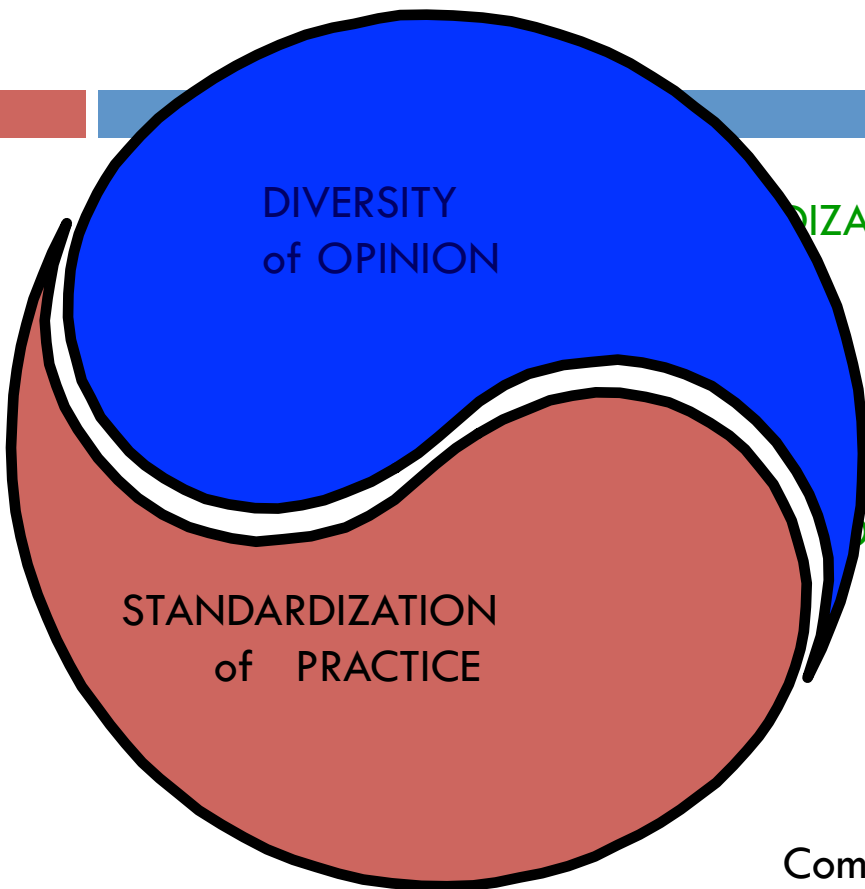
“Get it  
done by  
Tuesday”



A view of King Fahd Causeway

## HSR

“Write the  
next 5  
year grant”



STANDARDIZATION

Enhances Our Ability To  
Recognize  
DIVERSITY.

DIVERSITY Provides the Opportunity to  
Identify Problems with the STANDARD

STANDARDIZATION and DIVERSITY  
Complement and Strengthen the Other.

Indeed, They Create Each Other.

Terry Clemmer MD, LDS Hospital, Salt Lake City, 1997

- “Improving our work is our work”

Paul Batalden

Research



QI

# Tour de Topics

- Prologue:
  - Hospital Readmission Rates and Length of Stay
- Stages:
  - Technology to Improve Inpatient Communication
  - Colorectal Cancer Screening
  - Antibiotic Stewardship and *C. difficile* Infection
  - Telehealth Collaborative Care: Rural HIV Care
  - Geographic Variation in Prescribing Quality
  - QI to Improve Interdisciplinary Rounds
- End



## Hospital Readmissions

## Associations Between Reduced Hospital Length of Stay and 30-Day Readmission Rate and Mortality: 14-Year Experience in 129 Veterans Affairs Hospitals

Peter J. Kaboli, MD, MS; Jorge T. Go, MD, MS; Jason Hockenberry, PhD; Justin M. Glasgow, BS, MS; Skyler R. Johnson, BS, MS; Gary E. Rosenthal, MD; Michael P. Jones, PhD; and Mary Vaughan-Sarrazin, PhD

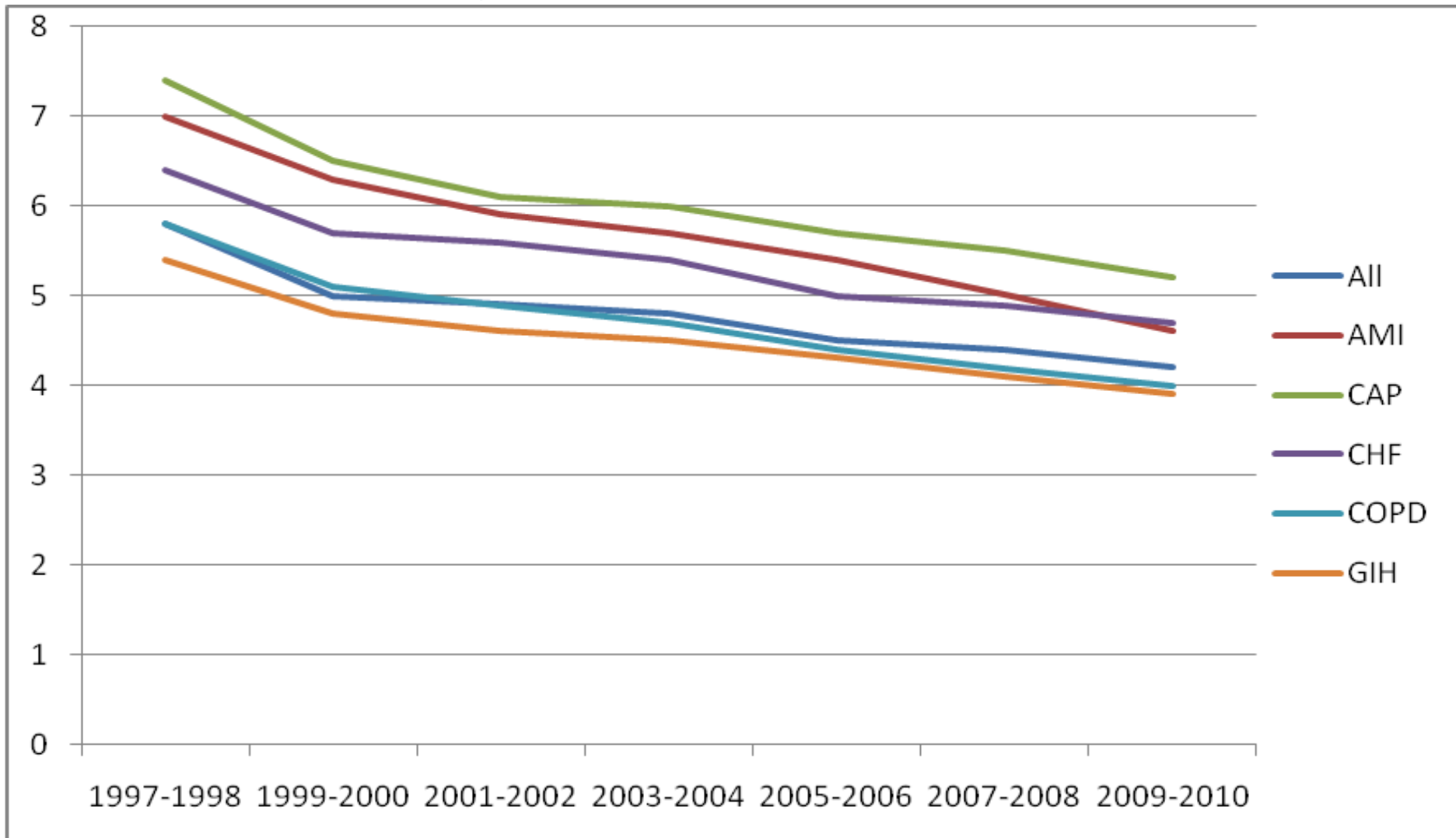
*Ann Intern Med* 2012;  
157:837-45

- As LOS has goes down, do readmissions go up, down, or stay the same?
- Who is incentivized to have readmissions?
- Is it a measure of Quality?

**Conclusion:** Veterans Affairs hospitals demonstrated simultaneous improvements in hospital LOS and readmissions over 14 years, suggesting that as LOS improved, hospital readmission did not increase. This is important because hospital readmission is being used as a quality indicator and may result in payment incentives.

# VA 1997-2010:

## LOS Reduction Significant for All Conditions



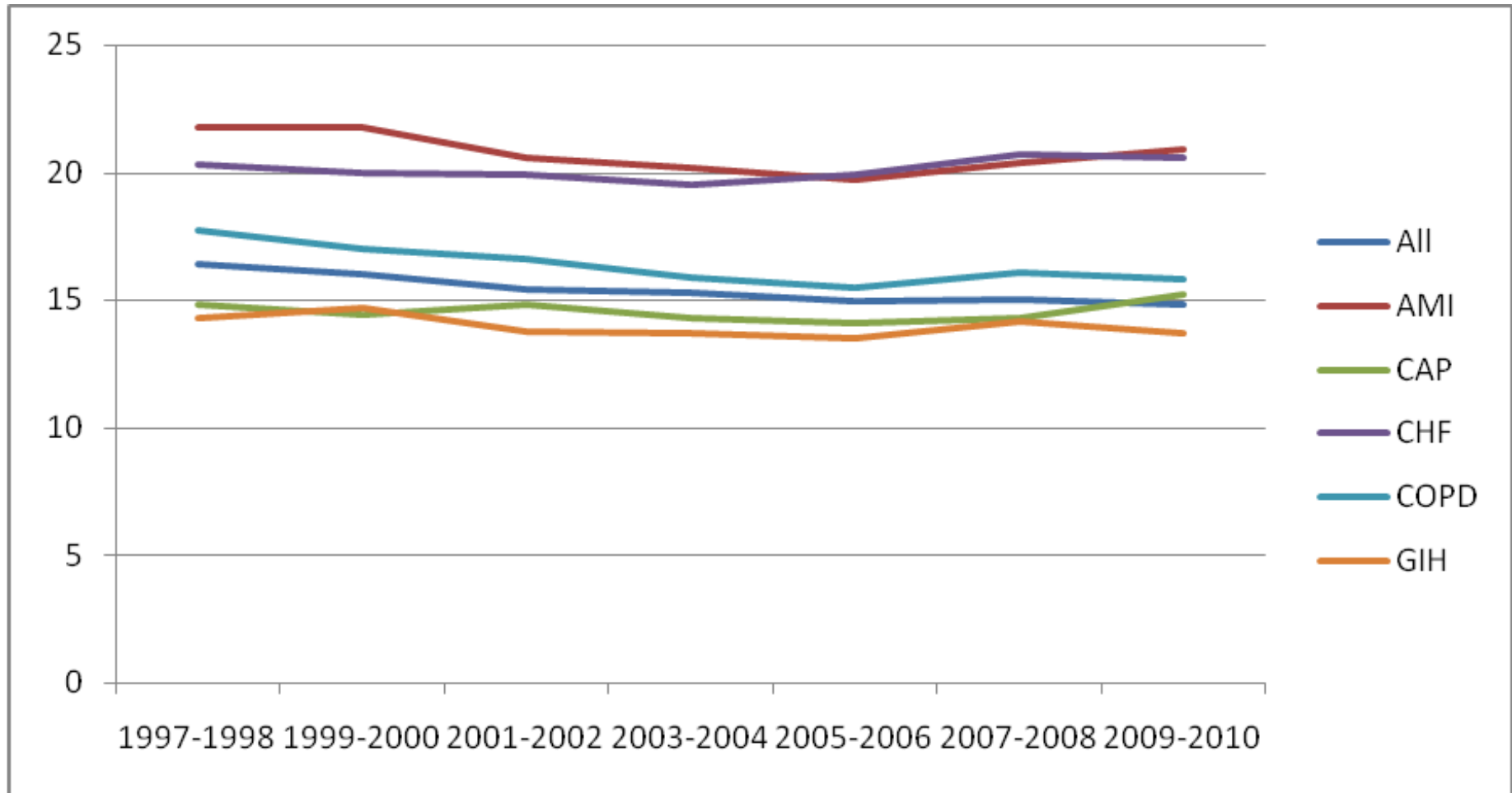


# LOS Reduction Significant for All Conditions

## Adjusted LOS (Mean, days)

Fiscal Year	All Med Dx	CHF	COPD	AMI	CAP	GIH
97-98	5.44	6.33	5.68	6.63	7.18	5.08
03-04	4.54	5.31	4.53	4.90	5.74	4.17
09-10	3.98	4.40	3.89	3.78	4.96	3.68
Change	-1.46	-1.93	-1.79	-2.85	-2.22	-1.40

# VA 1997-2010: 30-Day Readmission Rates Reduction



# Significant Reductions in 30-Day Readmissions

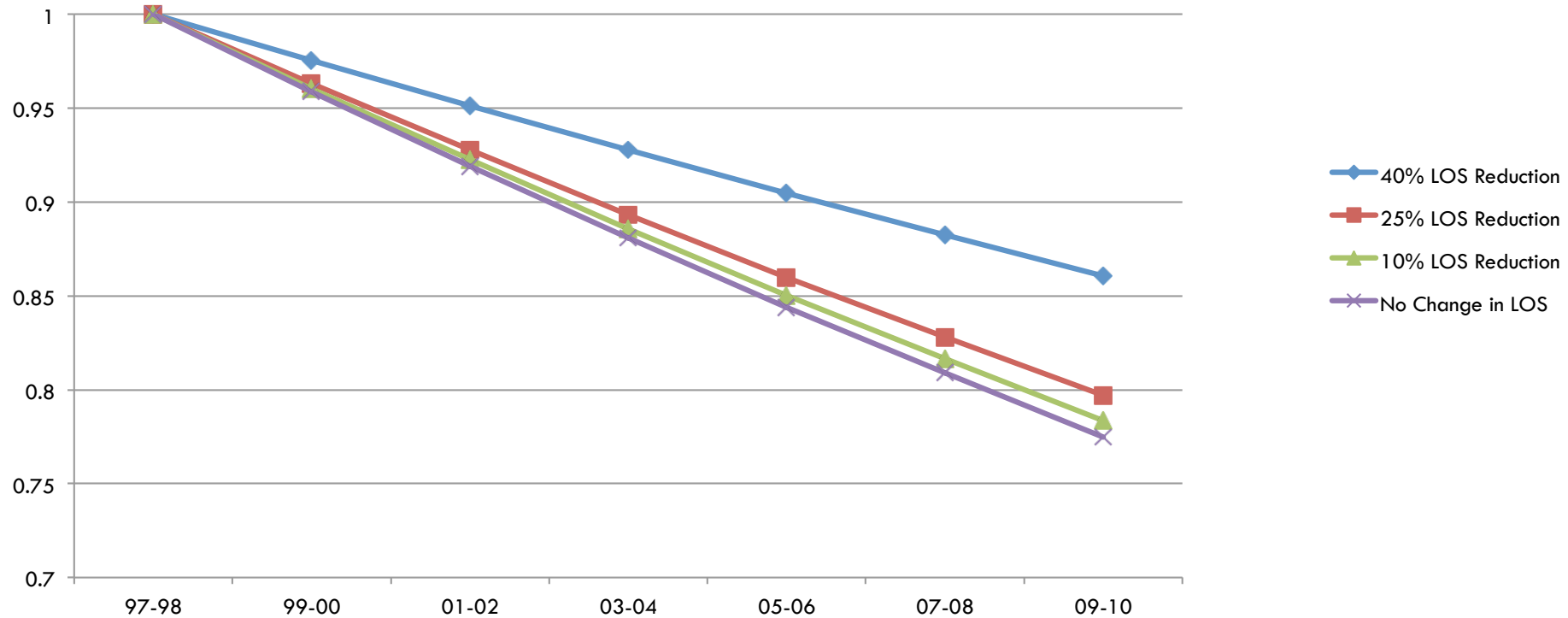
## Adjusted Readmission Rates

Fiscal Year	All Med Dx	CHF	COPD	AMI	CAP	GIH
97-98	16.5%	20.4%	17.9%	22.6%	14.7%	14.1%
03-04	15.0%	19.3%	15.5%	20.2%	13.7%	13.1%
09-10	13.8%	19.0%	14.6%	19.8%	13.8%	12.2%
Change	-2.7%	-1.4%	-3.3%	-2.8%	-0.9%	-1.9%

# A Slight Trade-off:

## Association between LOS reduction and Readmissions

**Risk adjusted decrease in readmission rates for hospital with 0%, 10%, 25% and 40% reduction in LOS**



# Mortality Trends over 14 years

- 30-day mortality decreased by 25% (6.4% to 4.8%)
- 90-day mortality decreased by 18% (11.5 %to 9.4%)
- Logistic regression analyses, adjusting for patient demographics and comorbidity and hospital random effects, found similar reductions ( $P < 0.0001$ ).

# Research QI

- Translational T2: Observational Study
- Methods: Secondary Administrative Data Analysis
- Impact on QI: Efficiency (LOS) can be improved without sacrificing quality (readmissions)
- Impact on Research: How many more readmission studies do we need?
- Next thing we are doing: determine the optimal time interval for measuring readmissions for benchmarking and local improvement
- Return



## Colorectal Cancer Screening

# Evaluation of a Home-Based Colorectal Cancer Screening Intervention in a Rural State

*J Rural Health*  
2013 In press

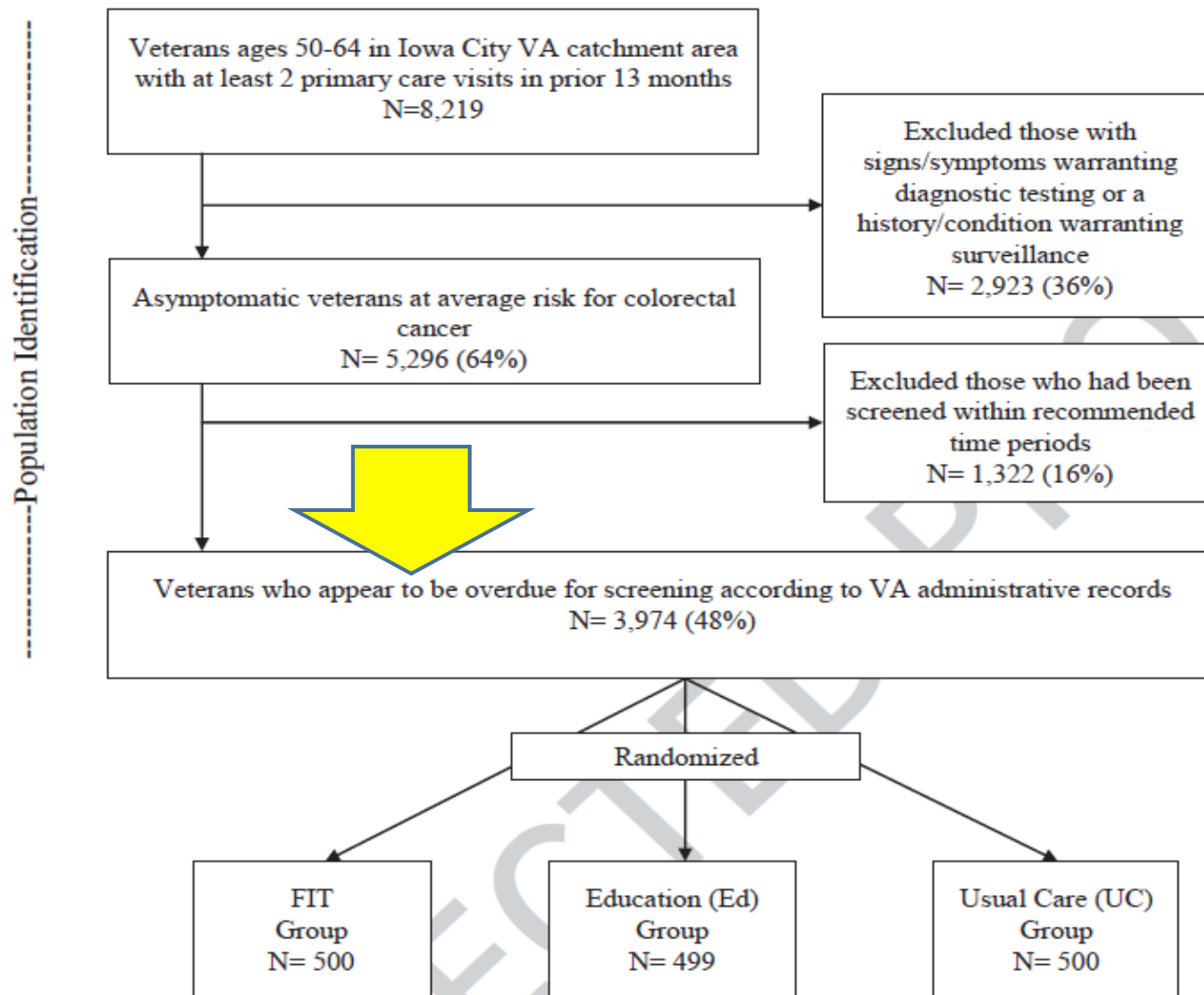
Mary E. Charlton, RN, PhD;<sup>1,2</sup> Michelle A. Mengeling, PhD;<sup>1,3</sup> Thorvardur R. Halfdanarson, MD;<sup>4</sup>  
Nader M. Makki, MD;<sup>3</sup> Ashish Malhotra, MD;<sup>1</sup> J. Stacey Klutts, PhD, MD;<sup>5,6</sup> Barcey T. Levy, PhD, MD;<sup>2,7</sup>  
& Peter J. Kaboli, MD, MS<sup>1,3</sup>

- Objective: test whether a home FIT kit mailed to veterans accompanied by educational materials results in improved CRC screening rates in an average risk, asymptomatic population with no recent record of CRC testing compared to two other groups:
  - ▣ education materials only
  - ▣ usual care



# Study Design: RCT (mail only)

Figure 1 Sampling Flowchart.



# Screening Rate at 6 Months

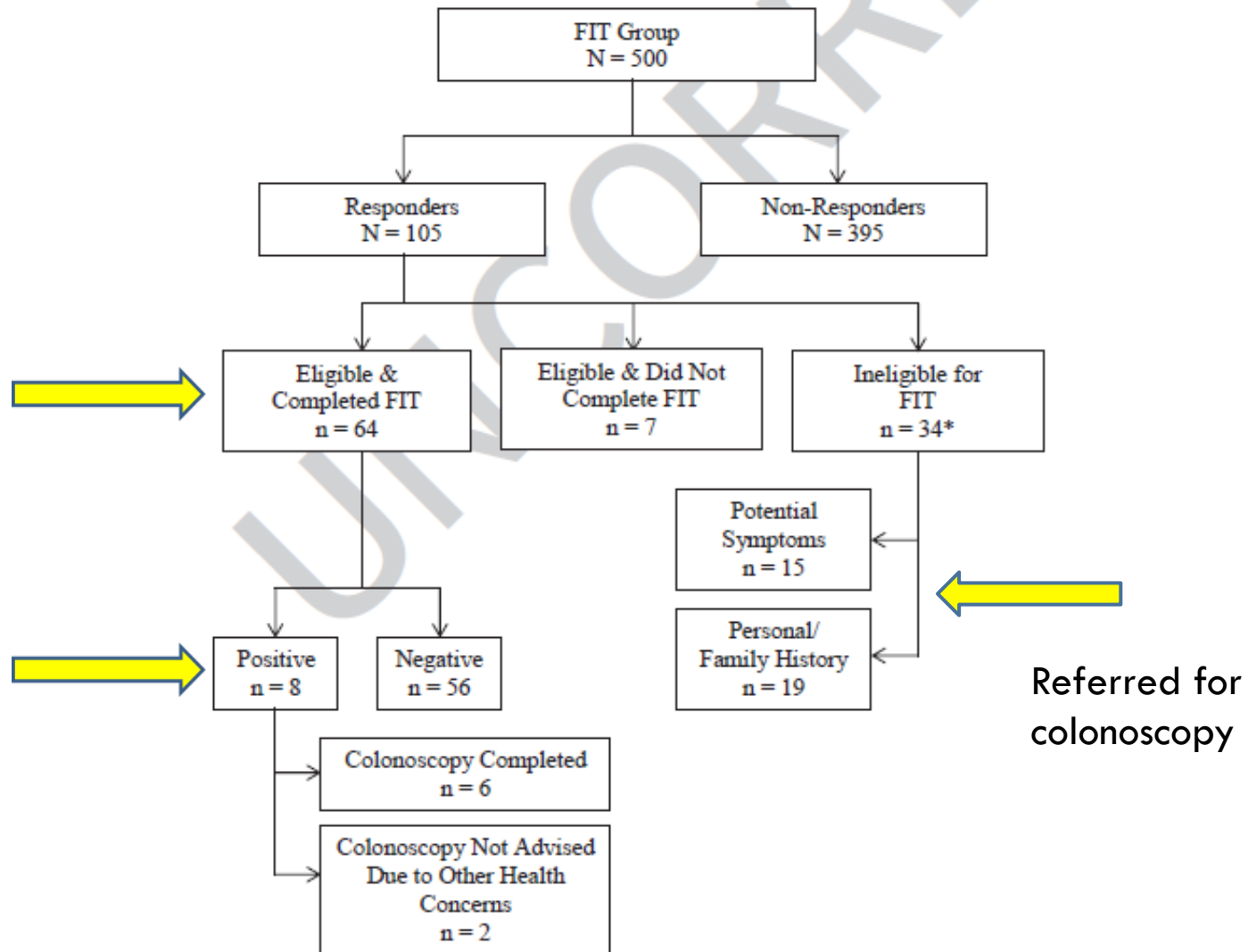
**Table 2** Method of Colorectal Cancer Screening Within 6 Months of Mailing Intervention by Study Group for Full Sample and for Eligible Respondents Only

Screening Type <sup>a</sup>	FIT % (n)	Education % (n)	Usual Care % (n)	P Value
Full sample	n = 500	n = 499	n = 500	
No screening performed	79% (397)	94% (471)	94% (472)	
Fecal immunochemical test (FIT)	14% (71)	0% (0)	0% (0)	
Colonoscopy	6% (30)	5% (27)	4% (21)	
Guaiaac FOBT (gFOBT)	0% (2)	0% (1)	1% (7)	
Total screened (any method)	21% (103)	6% (28)	6% (28)	< .0001
Eligible respondents only	n = 71	n = 41		
No screening performed	8% (6)	98% (40)	—	
Fecal immunochemical test (FIT)	90% (64)	0% (0)	—	
Colonoscopy	2% (1)	2% (2)	—	
Guaiaac FOBT (gFOBT)	0% (0)	0% (0)	—	
Total screened (any method)	92% (65)	2% (2)	—	< .0001

<sup>a</sup>Screening was classified according to the first test performed in the 6-month follow-up period.

# 61% Completed FIT: 12.5% Positive

Figure 2 FIT Group Screening Rates



# Conclusions

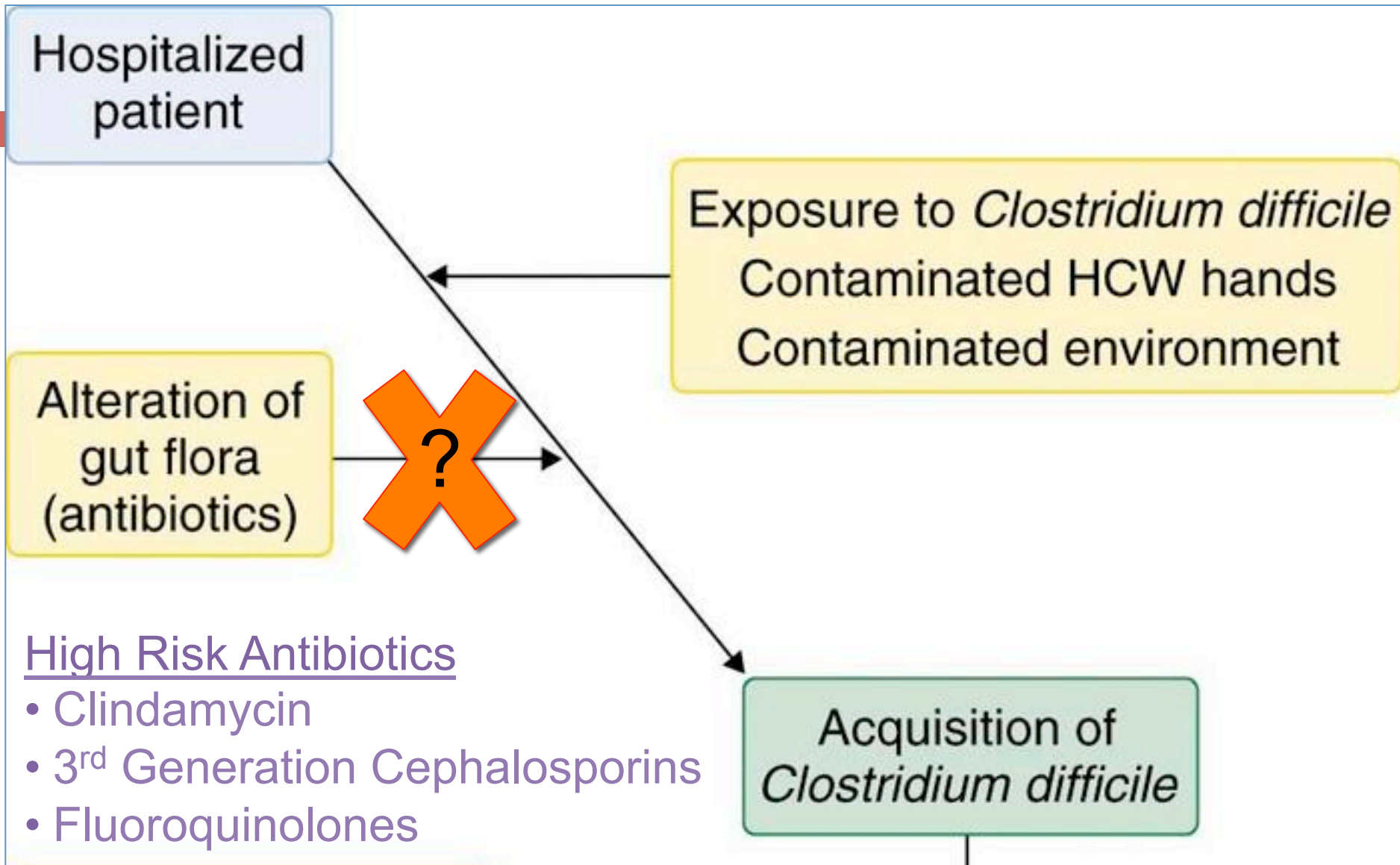
- Low intensity intervention: high screening rate compared to control groups
- Overall response was low:
  - Mail-only program may not be sufficiently effective
  - Low rate may be due to screening performed outside VA (>50%)
- Top reasons for not having colonoscopy:
  - fear of pain/discomfort
  - health care provider did not recommend it
  - preference for at-home tests
  - screening options were confusing
- Top reason for not have FIT:
  - health care provider did not recommend it

# Research QI

- Translational T3: Dissemination/Implementation
- Methods: RCT
- Impact on QI: Home-based screening is acceptable, effective, and can overcome distance barriers (rural implications)
- Impact on Research: Still need to know the comparative effectiveness of FIT vs. colonoscopy (VA CSP study)
- Next thing we are doing: flow-mapping CRC screening in primary care and determining where to “fit” the FIT into care
  - ▣ Targeted mailing during CRC Awareness Month (March)
  - ▣ Use PCMH (PACT) model
  - ▣ 2-stage process to avoid sending excess tests
  - ▣ Willingness to repeat FIT annually (currently ~80%)
- Return



Antibiotic Stewardship and *C. difficile*



# Background

- Antibiotic Stewardship Programs (ASPs):
  - ▣ Policies that aim to restrict patient exposure to certain ‘high-risk’ antibiotics
  - ▣ Examples:
    - Persuasive Stewardship
      - Education
      - Change in Guidelines
      - Post-prescription review and recommendations
    - Restrictive Stewardship
      - Removal from pharmacy
      - Prior-approval requirement



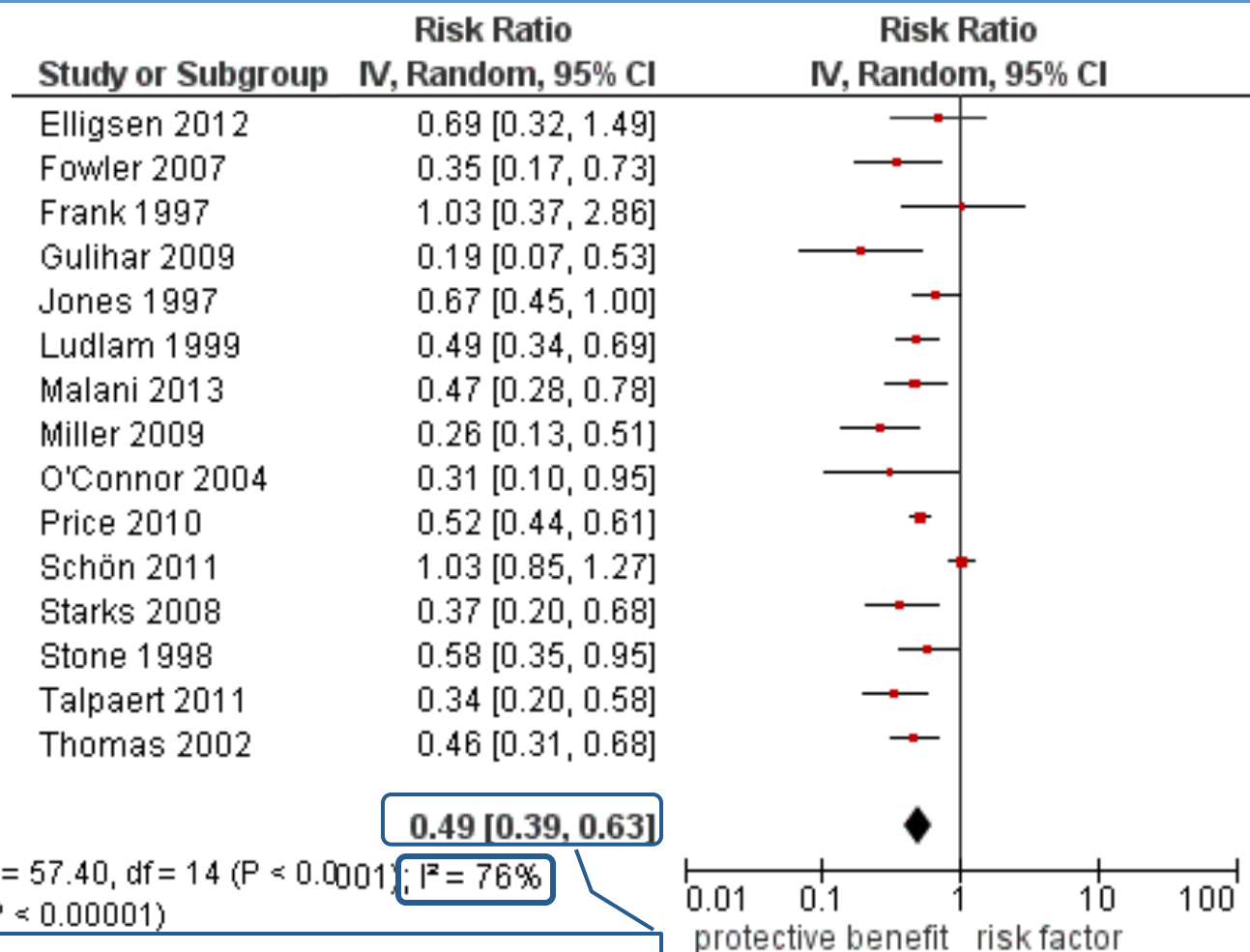
# Results

**Total:**  
442,193 patients

Author Year	Location	Study Design	Study Setting	Intervention	Total pts
Elligsen 2012	Canada	quasi-ITS	ICU/Critical care	post-prescription review and recommendation (persuasive)	4,697
Fowler 2007	UK	quasi-ITS	geriatric acute care	education and post-prescription review and recommendation (persuasive)	6,129
Frank 1997	USA	quasi-ITS	entire hospital	prior approval requirement (restrictive)	28,055
Gulihar 2009	UK	quasi-ITS, retro. case-control	geriatric surgery, hip fractures only	formulary restriction/ change in stocking (restrictive)	1,491
Jones 1997	UK	before-after	only chest infection patients included	"change in our antimicrobial guidelines to replace cephalosporins" (unclear)	826
Ludlam 1999	UK	before-after, retro. case-control	geriatric acute care	"antibiotic policy restricting the use of third-generation injectable cephalosporins" (unclear)	4,194
Malani 2013	USA	retro. cohort	entire hospital	prior approval requirement (restrictive)	716
Miller 2009	UK	before-after	ICU/Critical Care	"introduction of a restrictive antibiotic prescribing policy" (unclear)	2,132
O'Connor 2004	Ireland	before-after, retro. cohort	geriatric acute care	education and policy change (persuasive)	683
Price 2010	UK	quasi-ITS	entire hospital	formulary restriction/ change in stocking (restrictive)	104,418
Schön 2011	Sweden	before-after, point prevalence survey	entire hospital x 3	education, change in national guidelines (persuasive)	76,416
Starks 2008	UK	retro. case-control	Geriatric surgery, hip fractures only	"change in antibiotic prophylaxis" pre-operative protocol (unclear)	1,811
Stone 1998	UK	before-after	geriatric acute care	formulary restriction/ change in stocking (restrictive)	2,467
Talapaert 2011	UK	quasi-ITS	medical & surgical wards only	education, formulary restriction/ change in stocking, and post-prescription review and recommendation (restrictive)	NR
Thomas 2002	Australia	before-after	entire hospital	formulary restriction/ change in stocking and prior approval requirement (restrictive)	112,000

# Results

## Forest Plot



**ASP introduction associated with a 51% decrease in *C. difficile* incidence**

# Results

## Stratified Analysis- Intervention

	Subgroup	No. of Studies	Pooled RR (95% CI)	Pooled effect p- value	I <sup>2</sup>
Overall		15	0.49 (0.39, 0.63)	<0.00001	76%
Intervention	Persuasive	4	0.59 (0.31, 1.12)	0.10	25%
	Restrictive	7	0.48 (0.40, 0.58)	<0.00001	31%
	Restrictive- entire hospitals	4	0.51 (0.44, 0.59)	<0.00001	0%
	Removal from Pharmacy	5	0.46 (0.37, 0.58)	<0.00001	33%
	Prior Approval	3	0.50 (0.36, 0.68)	<0.0001	7%
	Post-Rx Review.	3	0.41 (0.27, 0.62)	<0.0001	17%

# Research QI

- Translational T2: Translation to Patients
- Methods: Meta-analysis
- Impact on QI: Further supports the need for Antibiotic Stewardship Programs (ASP) in hospitals
- Impact on Research: What elements of ASP are most effective for success
- Next thing we are doing:
  - ▣ Tracking our CDI rates (currently very low)
  - ▣ Tracking our CD-testing rates (currently high)
  - ▣ Hired a VISN-wide infection control physician
  - ▣ Started an MD/PharmD Stewardship program
  - ▣ Promote probiotics to prevent CDI/antibiotic associated diarrhea
- [Return](#)





## Rural Telehealth HIV Care

# Mixed-Methods Evaluation of a Telehealth Collaborative Care Program for Persons with HIV Infection in a Rural Setting

JGIM 2013  
28(9):1165-73

*Michael Ohl, MD, MSPH<sup>1,2,3</sup>, Dena Dillon, PharmD<sup>1,2,3</sup>, Jane Moeckli, PhD<sup>1,2</sup>, Sarah Ono, PhD<sup>1,2</sup>, Nancee Waterbury, PharmD<sup>4</sup>, Jo Sissel, RN<sup>4</sup>, Jun Yin, MS<sup>5</sup>, Brian Neil, MD<sup>6</sup>, Bonnie Wakefield, RN, PhD<sup>1,2,7</sup>, and Peter Kaboli, MD, MS<sup>1,2,3</sup>*

## □ Background

- ▣ VA largest provider of HIV care in US (~24,000)
- ▣ 12-18% with HIV live in rural areas
- ▣ Travel burden to drive to HIV specialty clinic when closer clinic with telehealth capability
- ▣ Establish trusting relationships between specialty and primary clinic teams
- ▣ Create communities of practice around specific patient populations

# Telehealth Collaborative Care

CPRS  
Telephone



- Shared Registry
- “True Team”: self aware as team, defined roles, responsibilities, and communication processes



# Pre/Post Telehealth Collaborative Care for HIV

Table 3. Care Measure Results

		Pre-TCC (N=17)		Post-TCC (N=24)		p
Measure		N eligible	N met (%)	N eligible	N met (%)	
HIV Quality Measures	1. Retention in care	17	13 (76)	24	24 (100)	0.13
	2. CD4 Measurement	17	14 (82)	24	24 (100)	0.25
	3. HIV viremia control	15	15 (100)	24	23 (96)	0.99
	4. Syphilis screening	17	6 (35)	24	24 (100)	0.001
	5. HCV screening	17	17 (100)	24	24 (100)	—
	6. HBV screening	17	13 (76)	24	22 (92)	0.5
	7. Influenza vaccination	17	8 (47)	24	23 (96)	0.008
	8. Pneumococcal vaccination	17	15 (88)	24	23 (96)	0.99
	9. HBV vaccination	5	2 (40)	10	9 (90)	0.25
Cardiovascular Risk Factor Measures	10. Hypertension control	10	10 (100)	14	14 (100)	—
	11. Glycemia control	4	3 (75)	5	5 (100)	0.99
	12. Lipid monitoring	17	16 (94)	24	24 (100)	0.95
	13. Tobacco cessation	17	5 (29)	24	24 (100)	0.001
Other	14. Alcohol screening	17	3(18)	24	24(100)	< 0.001
	15. Depression screening	17	0(0)	24	24(100)	< 0.001
	16. Very/completely satisfied with care	—	—	18	16(88)	—
	17. Travel time, minutes, median (IQR)	17	320 (180–594)	24	170 (39–221)	< 0.001



# Qualitative Evaluation

- Stigma and privacy were not barriers to TCC implementation
- Access improved through convenience
  - ▣ Trade-off with care coordination at 2 sites
  - ▣ Still relied on telephone for questions
- High value placed on specialist care
  - ▣ Little interest in turning all care over to PCP (SCAN-ECHO model)

# Research QI

- Translational T3: Translation to Practice
- Methods: Mixed Methods (qualitative + quantitative)
- Impact on QI: Investigator highly engaged in clinical operation and success of intervention
- Impact on Research: Are other models of telehealth acceptable to patients/providers for low prevalence conditions?
- Next thing we are doing:
  - Testing the Specialty Care Access Network-Extension for Community Healthcare Outcomes (SCAN-ECHO)
  - Spreading model to other rural sites of care
- [Return](#)



Geographic Variation in Rx Quality

# Regional Differences in Prescribing Quality Among Elder Veterans and the Impact of Rural Residence

*J Rural Health*  
June 2012

Brian C. Lund, PharmD;<sup>1,2,3</sup> Mary E. Charlton, PhD;<sup>1</sup> Michael A. Steinman, MD;<sup>4</sup> & Peter J. Kaboli, MD<sup>\*</sup>

- Should Rx quality have geographic variation?
  - ▣ Rural vs. urban?
  - ▣ North vs. south?
- Is Rx quality a function of patient population or driven by providers and the system?

# What is Rx Quality?

**Table 1** Most Common Violations for Each Prescribing Quality Indicator

Zhan Criteria, Drugs to Avoid	%	Therapeutic Duplication	%
1. Oxybutynin	3.4%	1. Antidepressants	2.0%
2. Cyclobenzaprine	2.2%	2. Antiulcer medications	1.1%
3. Dipyridamole	2.2%	3. Short-acting beta-agonists	0.8%
4. Amitriptyline	2.0%	4. Opioid analgesics	0.6%
5. Propoxyphene	1.9%	5. Sedative-hypnotics	0.4%

Fick Criteria, Drugs to Avoid <sup>a</sup>	%	Drug Interaction	%
1. Doxazosin	3.8%	1. Simvastatin-verapamil	0.9%
2. Ferrous sulfate >325 mg/d	2.9%	2. Simvastatin-amiodarone	0.7%
3. Short-acting benzodiazepines <sup>b</sup>	2.7%	3. Aspirin-warfarin	0.4%
4. Clonidine	2.1%	4. Atenolol-valsartan	0.4%
5. Daily fluoxetine	2.0%	5. Aspirin-ibuprofen	0.4%

# Rx Quality: Compared to the NE

**Table 2** Variation in Prescribing Quality Among Older Adult Veterans By Geographic Region

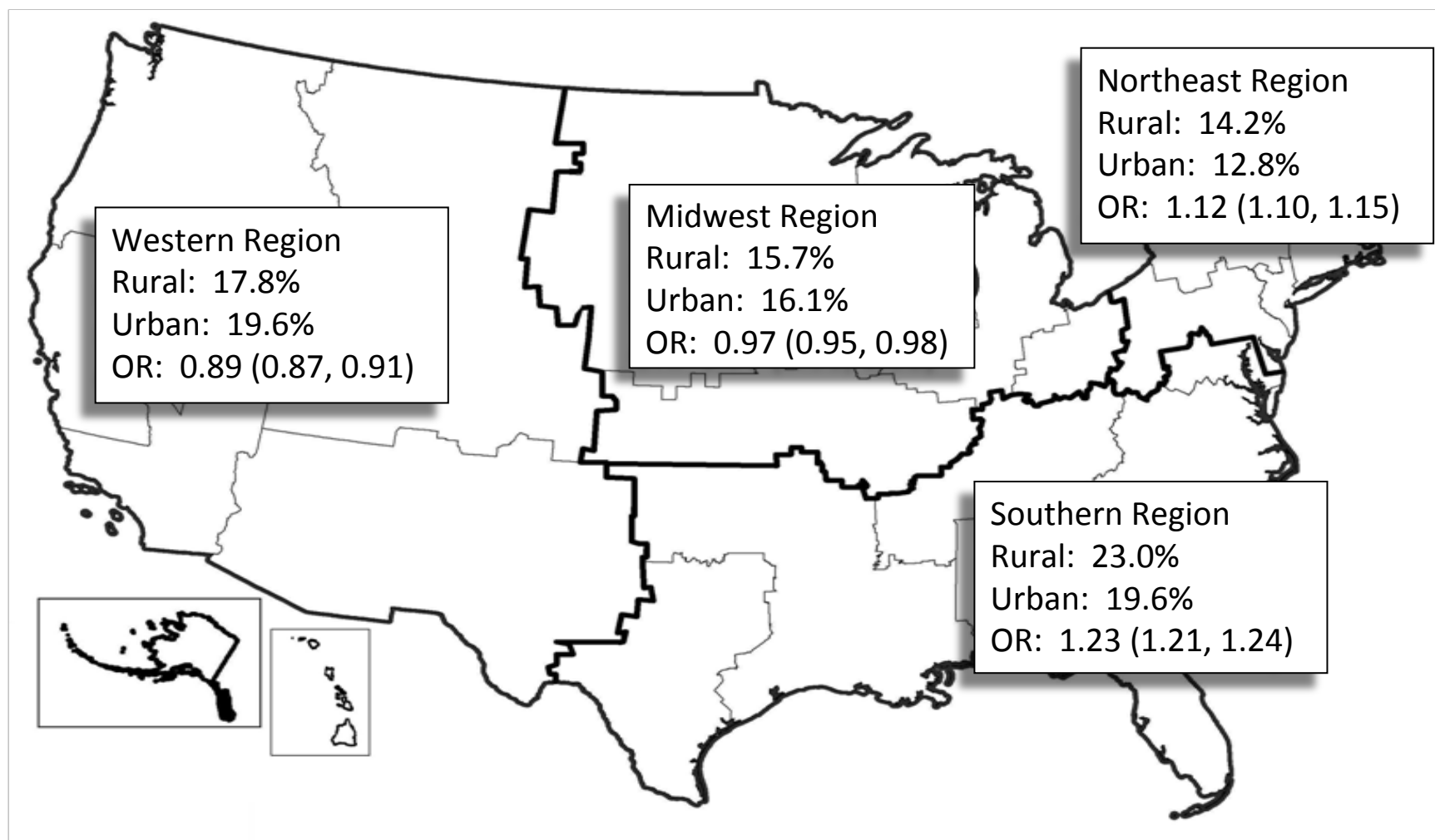
Indicator	National N = 1,549,824 N (%)	Regional Differences			
		Northeast N = 297,651 N (%)	Midwest N = 406,152 N (%) OR (95% CI) <sup>a</sup>	West N = 261,539 N (%) OR (95% CI) <sup>a</sup>	South N = 584,482 N (%) OR (95% CI) <sup>a</sup>
Zhan criteria	277,148 (17.9%)	39,383 (13.2%) Reference	64,478 (15.9%) 1.23 (1.22, 1.25)	49,438 (18.9%) 1.51 (1.49, 1.53)	123,849 (21.2%) 1.75 (1.73, 1.77)
Fick criteria <sup>b</sup>	256,180 (16.5%)	39,479 (13.3%) Reference	58,541 (14.4%) 1.11 (1.09, 1.12)	47,582 (18.2%) 1.47 (1.44, 1.49)	110,578 (18.9%) 1.54 (1.52, 1.56)
Therapeutic Duplication	99,672 (6.4%)	14,741 (5.0%) Reference	22,498 (5.5%) 1.11 (1.09, 1.13)	19,531 (7.5%) 1.49 (1.46, 1.53)	42,902 (7.3%) 1.47 (1.44, 1.50)
Drug-drug Interaction	58,144 (3.75%)	11,049 (3.71%) Reference	15,151 (3.73%) 1.00 (0.98, 1.03)	8,806 (3.37%) 0.90 (0.87, 0.92)	23,138 (3.96%) 1.06 (1.04, 1.08)

# Rural vs. Urban

**Table 4** Regional Variation in Associations of Rural Residence and Prescribing Quality

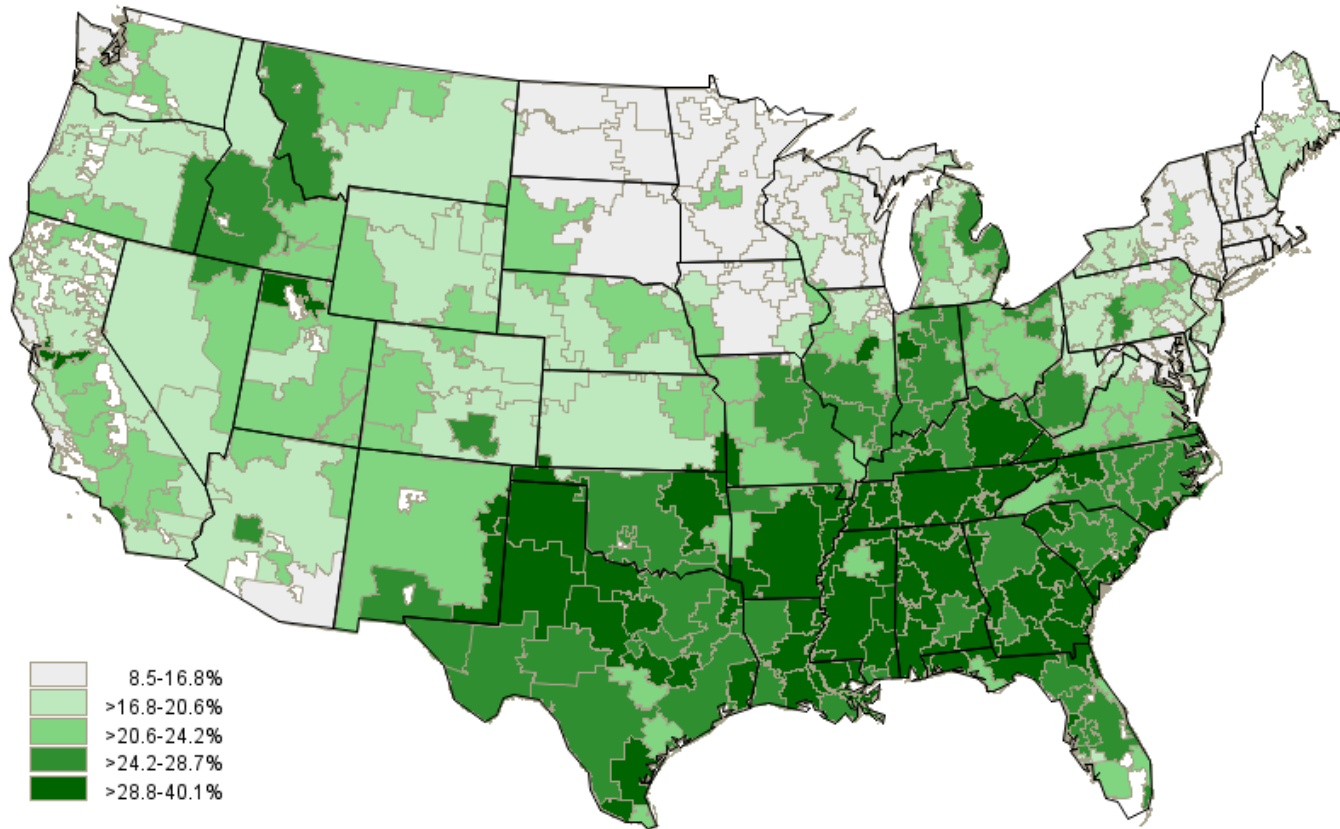
Indicator	<sup>a</sup> Odds-ratios (95% CI) for Rural versus Urban Residence			
	Northeast	Midwest	West	South
Zhan criteria	<b>1.11</b> (1.09, 1.14)	<b>0.97</b> (0.95, 0.99)	<b>0.89</b> (0.87, 0.91)	<b>1.22</b> (1.20, 1.23)
Fick criteria <sup>b</sup>	<b>1.02</b> (1.00, 1.04)	<b>0.99</b> (0.97, 1.01)	<b>0.96</b> (0.94, 0.98)	<b>1.09</b> (1.07, 1.10)
Therapeutic Duplication	<b>1.07</b> (1.03, 1.11)	<b>0.99</b> (0.96, 1.01)	<b>0.88</b> (0.86, 0.91)	<b>1.15</b> (1.12, 1.17)
Drug-drug Interaction	<b>0.97</b> (0.93, 1.01)	<b>0.97</b> (0.94, 1.00)	<b>0.90</b> (0.86, 0.94)	<b>1.11</b> (1.08, 1.14)

# Potentially Inappropriate Prescribing in Elderly Rural Veterans: Regional Variation of Zhan Criteria



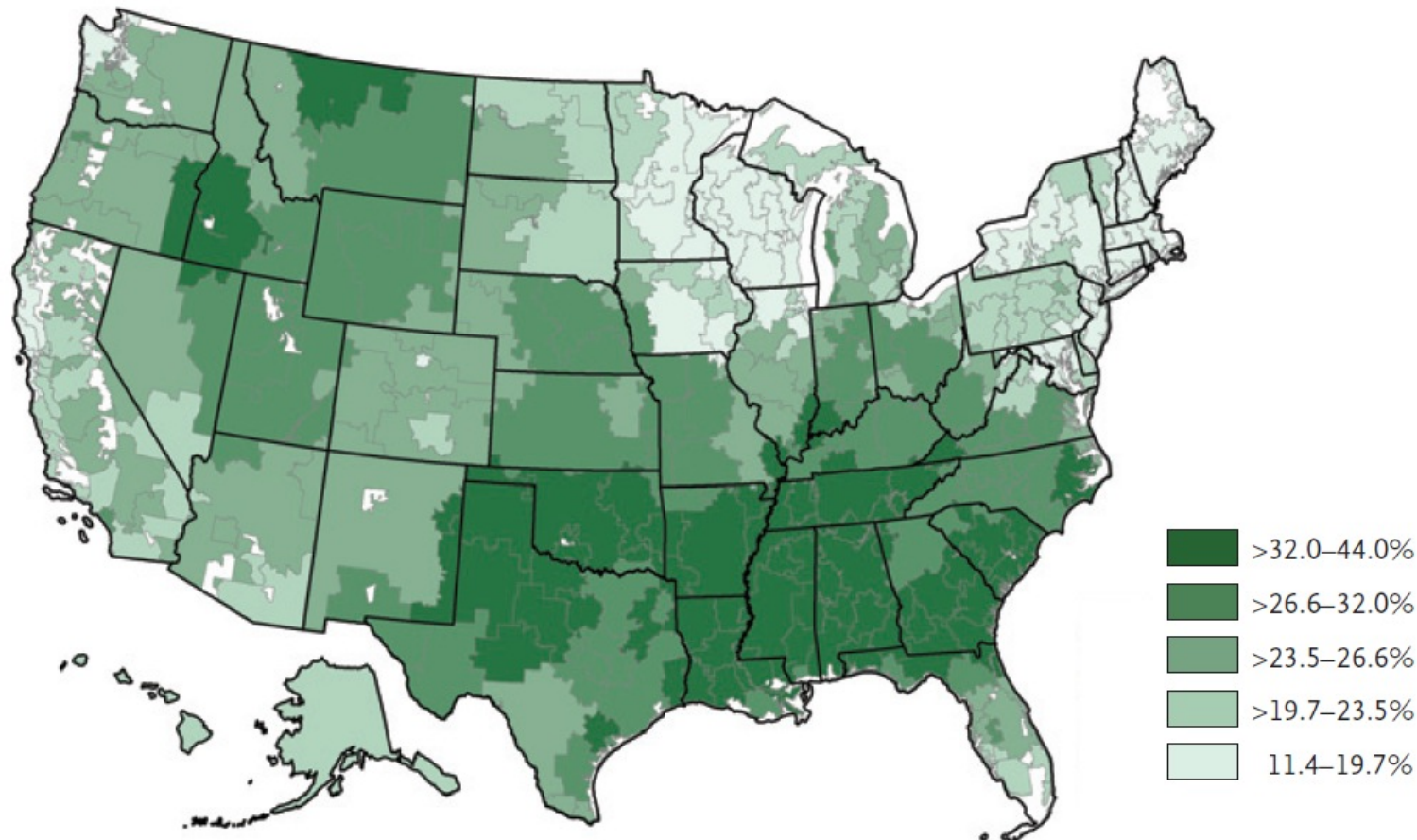


# Potentially Inappropriate Prescribing by HRR (Lund)



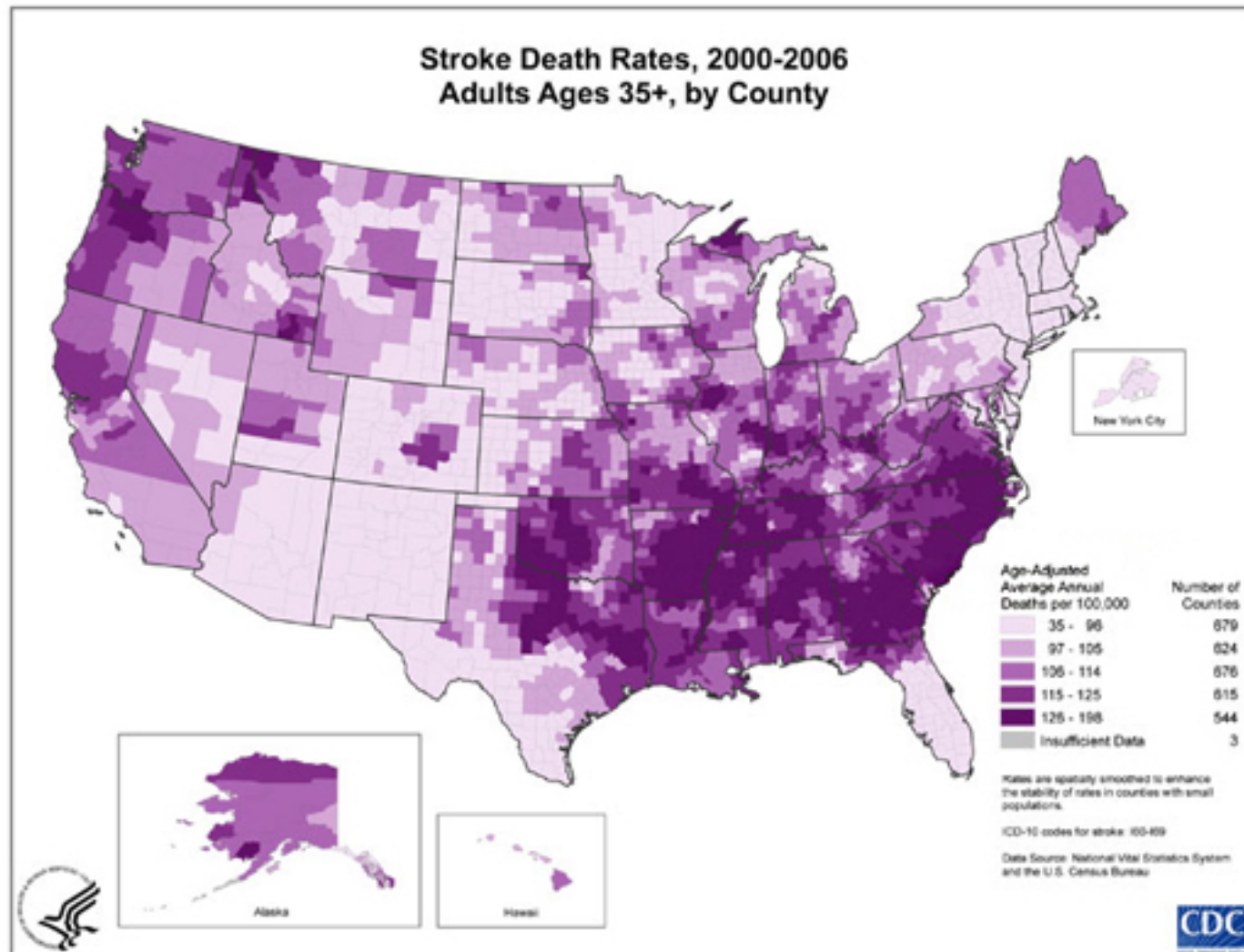
# High-risk Drugs in Medicare

A High-Risk Drugs

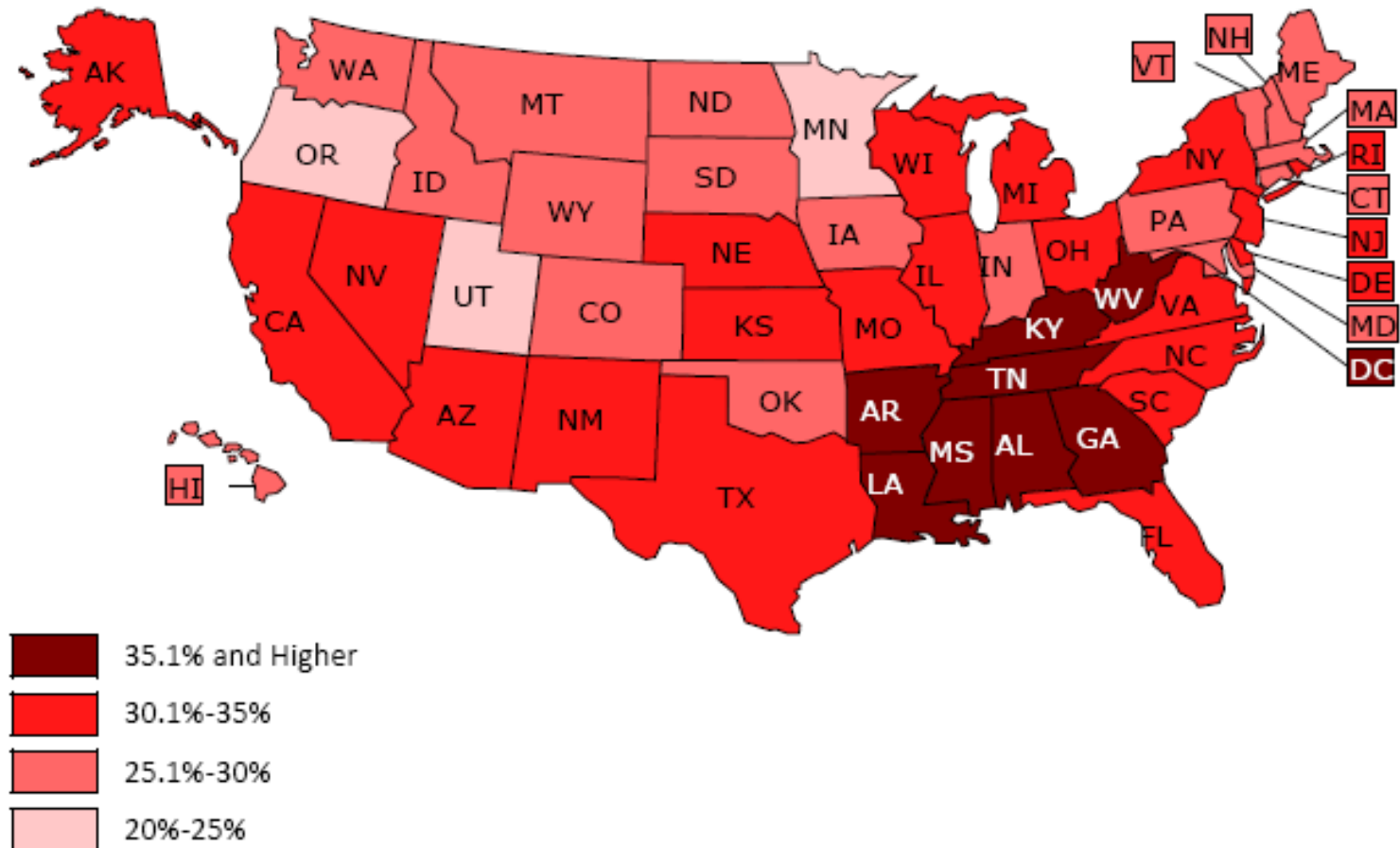


Zhang, Baicker, Newhouse. *NEJM*. 363:21. Nov 18, 2010

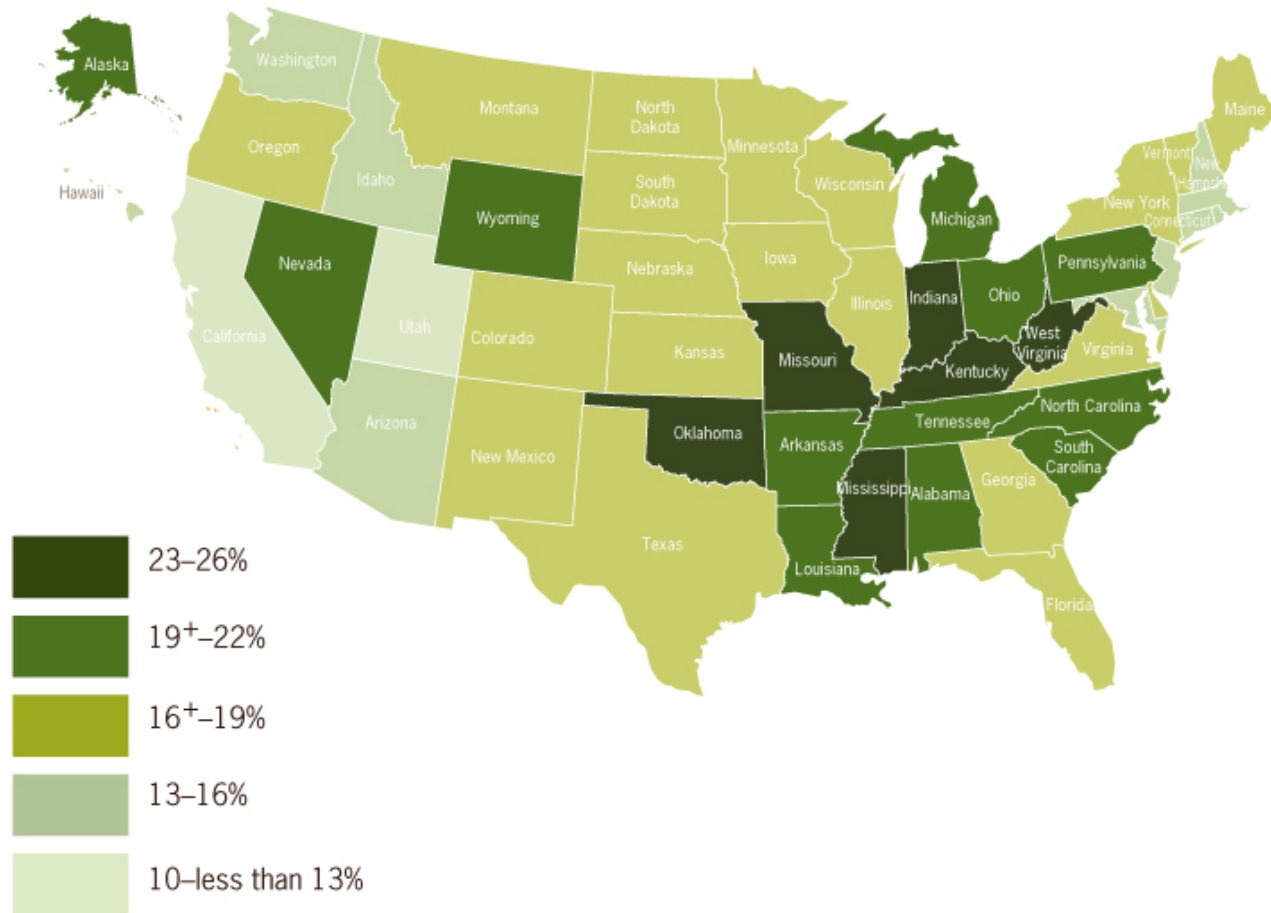
# Stroke Belt



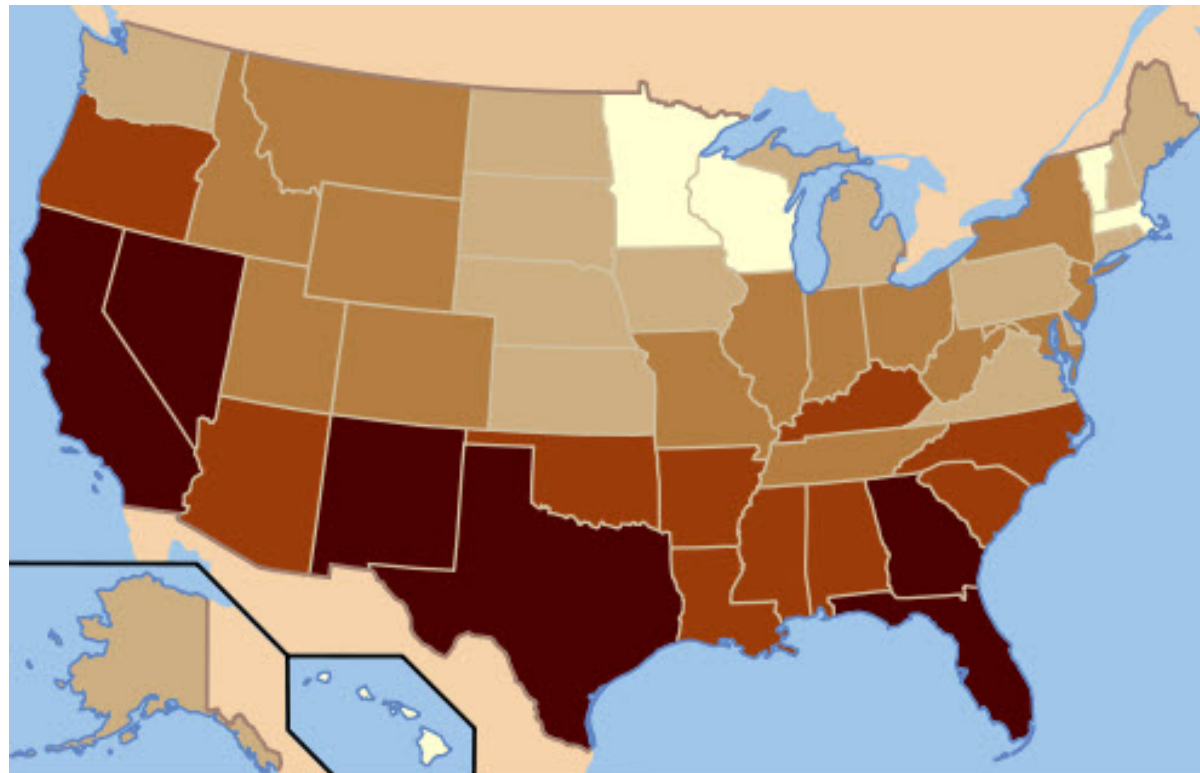
# Obesity by State



# Smoking Rates by State

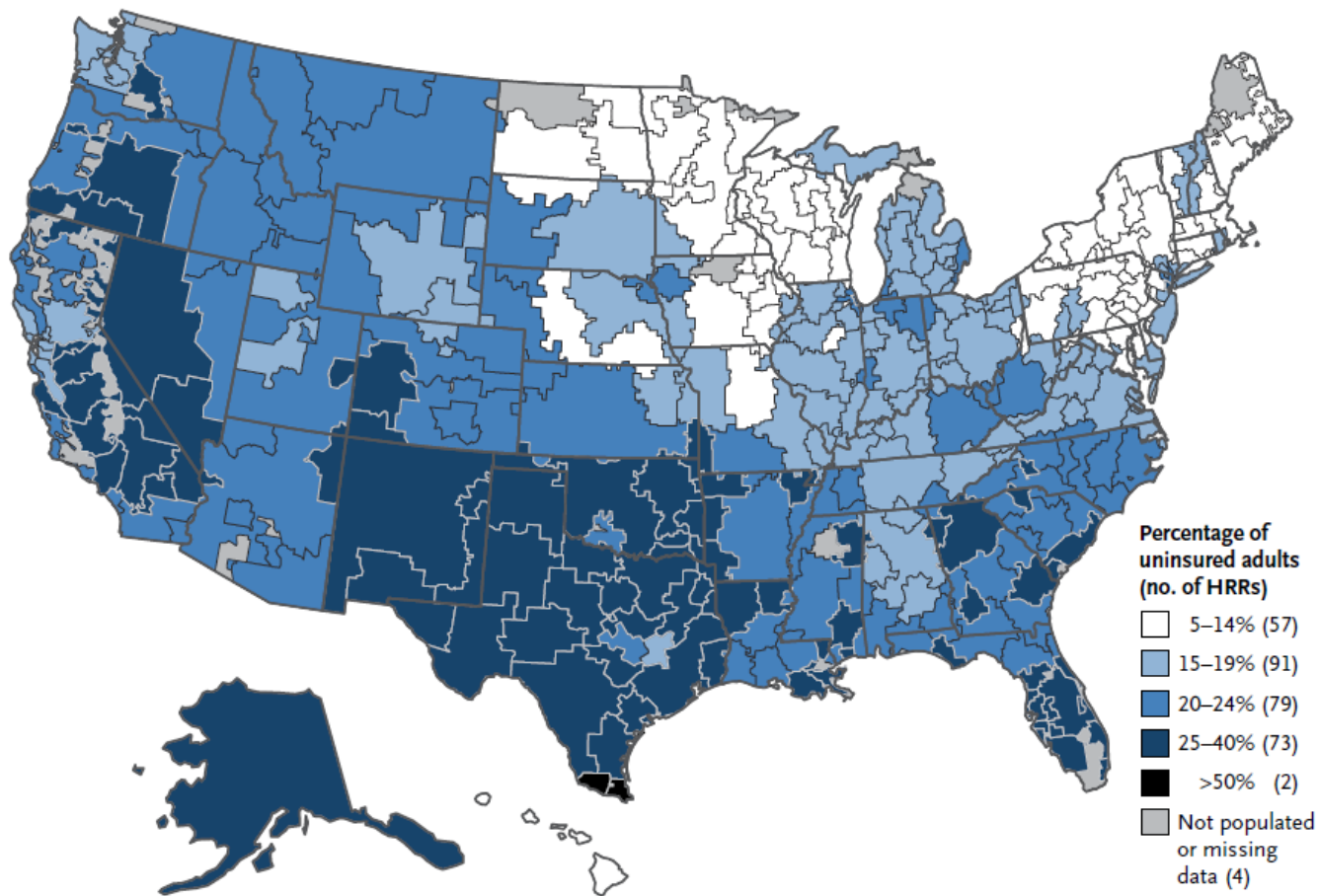


# Percent Uninsured by State



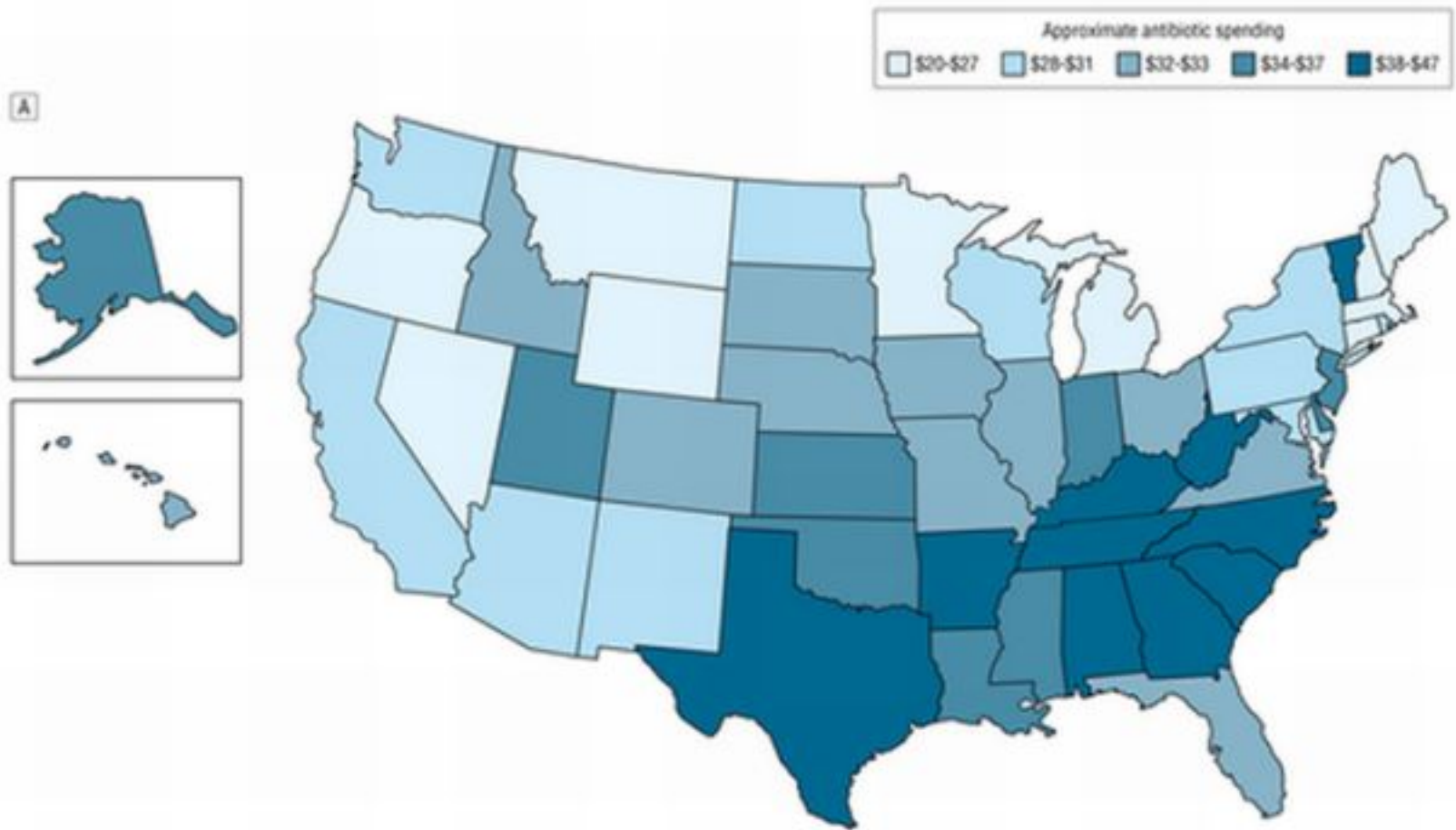


# Percent Uninsured by HRR



Radley and Schoen. NEJM 367:1, July 5, 2012

# Antibiotic Spending by State





- 
- What is going on in the South?
  - What can we learn from Minnesota and Iowa?

# Research QI

- Translational T2: Translation to Patients
- Methods: Secondary Analysis of Administrative Data
- Impact on QI: Influence how prescribing quality can be measured and reported to front-line providers
- Impact on Research: Understand the limitations of administrative data and need for more granular investigation
- Next thing we are doing:
  - Cluster-randomized trial of providing prescribing quality data directly to pharmacists to impact patient selection in the Primary Care Medical Home (VA PACT)
- [Return](#)



Access to Care

# Access to VA Services

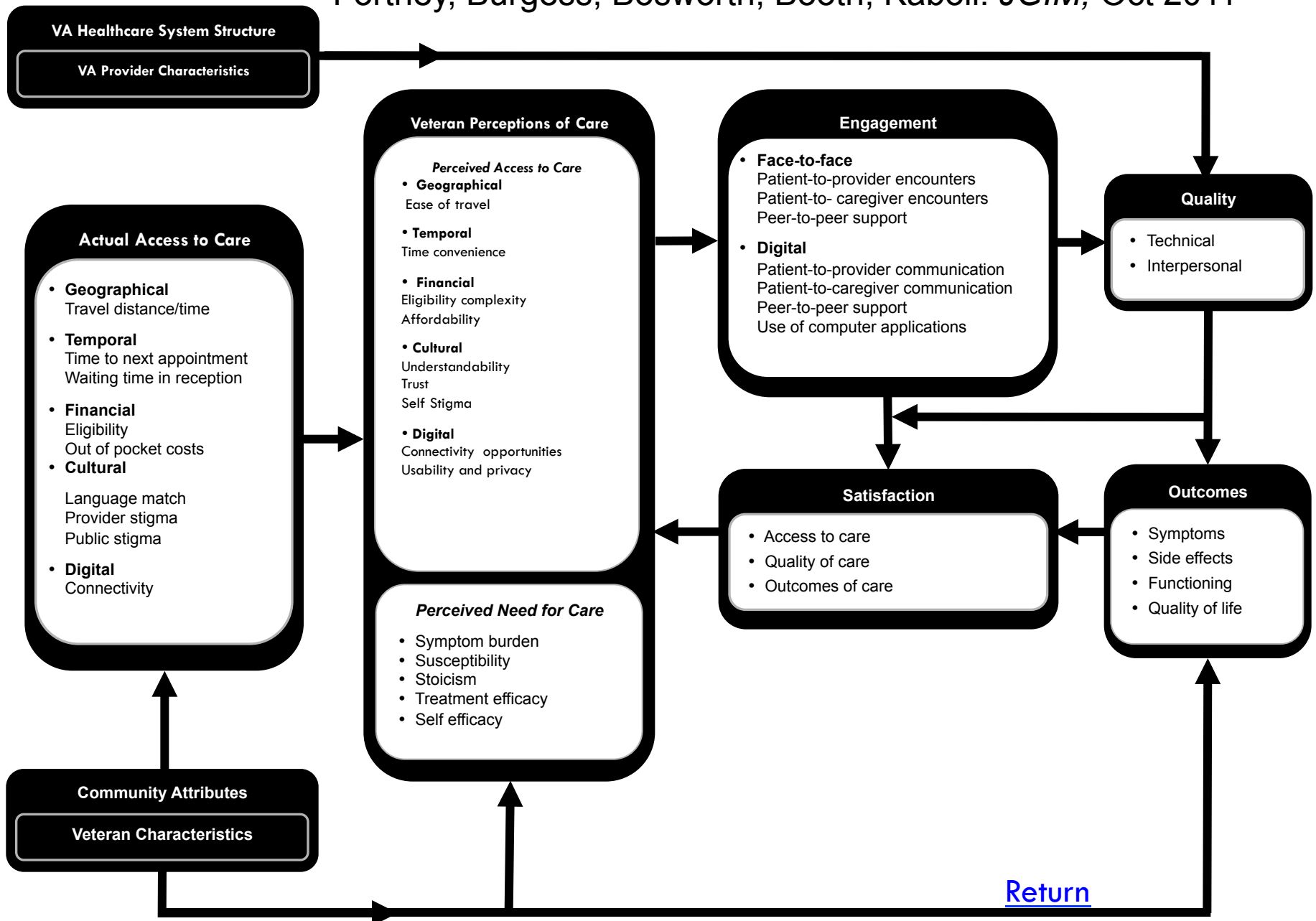
- 313M pop→~21M Veterans→8.2M Enrolled→5.5M Patients
  - ▣ 21% live >60 min from 1<sup>o</sup> care
  - ▣ 42% live >90 min from acute care
- 9.5M  $\geq$ 65 eligible for Medicare and VA
  - ▣ ~50% of Medicare eligible Veterans are “dual-users”
- “Dual-Eligible”: using both VA and non-VA healthcare.
  - ▣ 79% with other source of “insurance”
    - 55% Medicare Part A and 40% Medicare Part D
    - 26% Medigap
    - 12% Tricare for Life (DoD)
    - 10% Medicaid
    - 28% Private Insurance

# Access: Definition

- IOM: “the timely use of personal health services to achieve the best possible health outcomes.” Millman M. *Access to health care in America*. National Academy Press; 1993.
- New 21st Century Definition (Fortney, *et al.* *JGIM*)
- **Access to Care** represents the potential ease of having virtual or face-to-face interactions with a broad array of healthcare providers including clinicians, caregivers, peers, and computer applications.
  - **Actual**: represents those directly-observable and objectively measurable dimensions of access.
  - **Perceived**: represents those self-reported and subjective dimensions of access.

# New Framework/Model for Access

- ❑ Set of specific dimensions that characterize the fit between the patient and the healthcare system.
- ❑ Perceived and Actual Access
- ❑ Dimensions of access:
  - ▣ Geographical
  - ▣ Temporal
  - ▣ Financial
  - ▣ Cultural
  - ▣ Digital







## Technology to Improve Inpatient Communication



## Forbes Top 10 Healthcare Quotes of 2015

“The simple narrative of our age – that computers improve the performance of every industry they touch – turns out to have been magical thinking when it comes to healthcare. In our sliver of the world, we’re learning, computers make some things better, some things worse, and they change everything.” **Robert Wachter, MD** – [The Digital Doctor](#) (04/2015)

# QI Study Aim

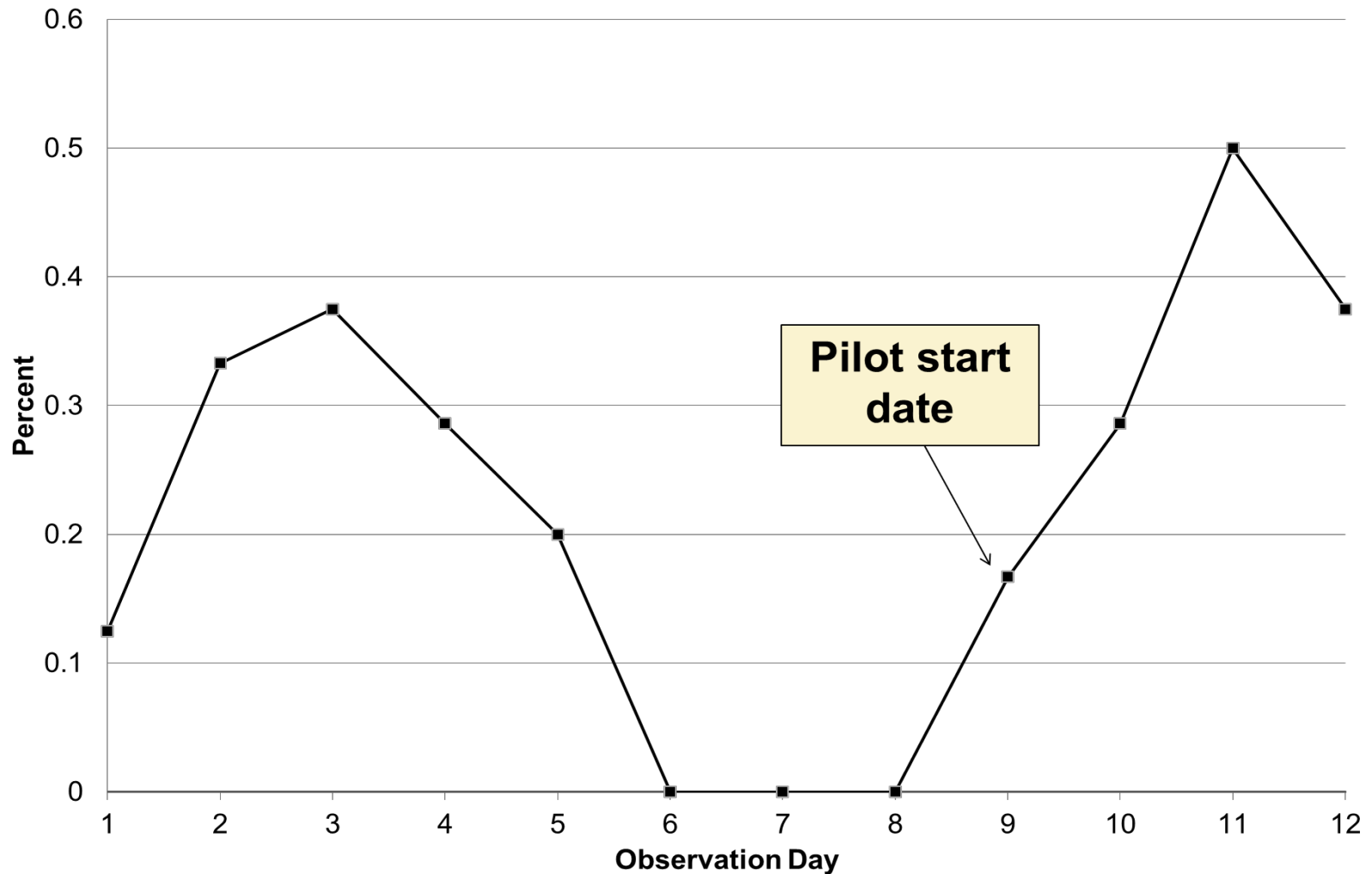
- ❑ To improve nurse-physician communication by implementing a quality improvement (QI) project



# Significant Survey Results

- MDs were more likely to agree that communication with RNs prior to, during and after rounds was occurring
  - 50% of MDs believed they alert an RN when rounds are occurring, compared to only 3% of RNs
  - 65% of MDs believed that communication between team members is adequate; only 16% of RNs agree
- MDs (100%) and RNs (92%) agreed that bedside RN-MD rounds are not a part of hospital's culture
- 68% of MDs believed RNs were hard to locate compared to 26% of RNs

# Rate of MD-RN Rounding Observed



# Observations

- Tech limitations (e.g., availability, battery, voice recognition) were inconvenient
- Rates of RN-MD bedside rounds increased marginally, but perceptions improved substantially
- Technology didn't solve a basic problem with communication and culture

□ [Return](#)

RESEARCH ARTICLE

Open Access



# Aligning complex processes and electronic health record templates: a quality improvement intervention on inpatient interdisciplinary rounds

Hilary J. Mosher<sup>1,2,5\*</sup>, Daniel T. Lose<sup>1,3</sup>, Russell Leslie<sup>1</sup>, Priyadarshini Pennathur<sup>4</sup> and Peter J. Kaboli<sup>1,2</sup>



# Interdisciplinary Rounding

## context

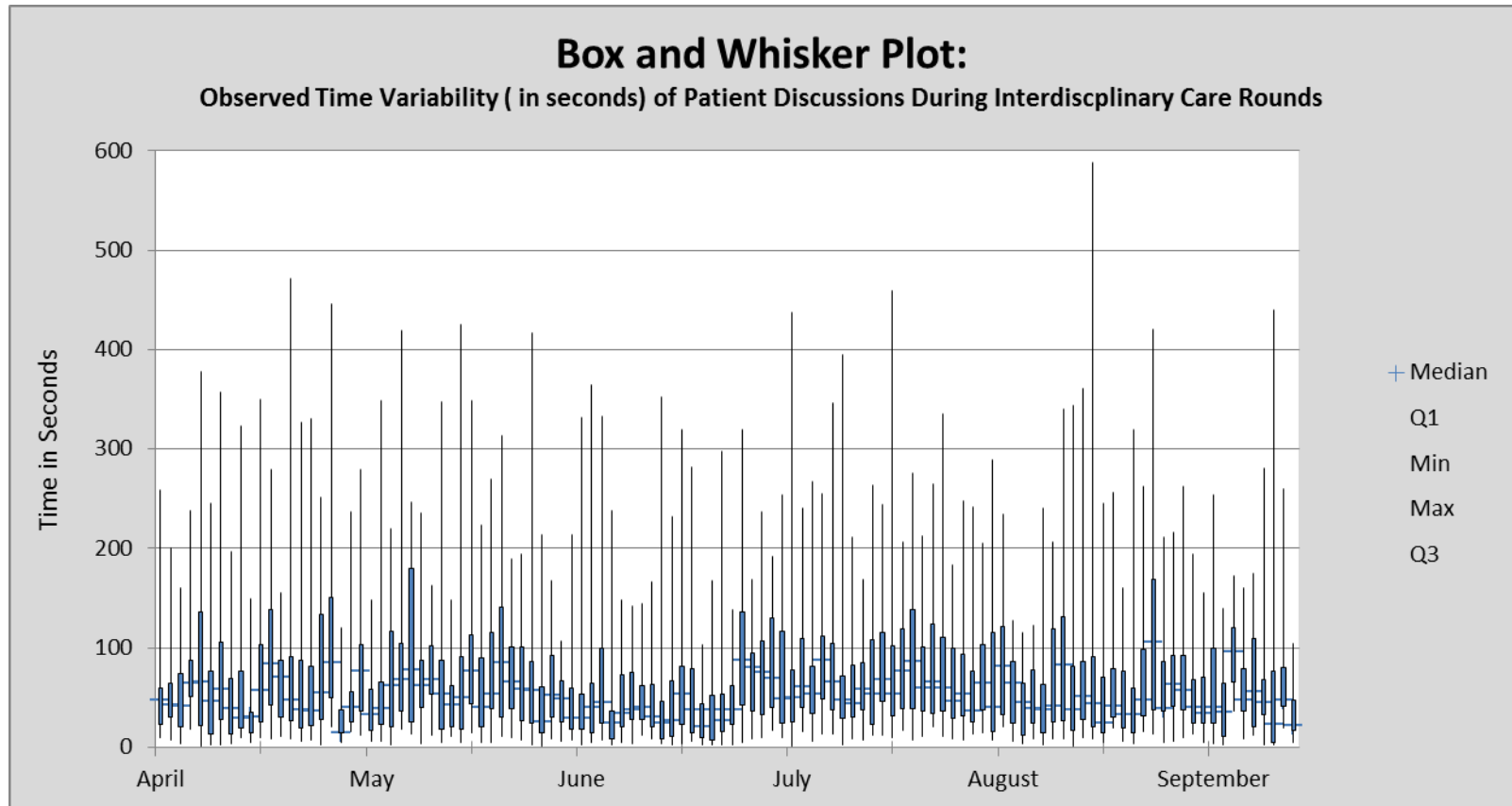
- Transient multidisciplinary teams (i.e. AAMC)
- Conflicting schedules/ workload
  - ▣ Peak time demands vary across discipline
- Heterogeneous patient populations
  - ▣ Medically complex patients
  - ▣ Post hospitalization placement/rehabilitation
  - ▣ Social needs

# Care Coordination Strategies

- ❑ Inpatient Care Navigators
- ❑ Structured Interdisciplinary Round Checklists (SIDR)
- ❑ Structured Interdisciplinary Bedside Rounding (SIBR)
- ❑ Asynchronous communication
  - ▣ White boards, EMR tools



# Our observations



# What is the best way to structure and document IDR to support consistent high quality?

## **Structured Inter-Disciplinary Rounds (SIDR)**

### **Communication Tool**

#### **OVERALL PLAN OF CARE**

- Diagnosis?
- Patient's chief concern?
- Tests today?
- Procedures today?
- Medication changes today?
- Medication Issues?
- Consulting services?
- Expected Discharge date?

#### **DISCHARGE PLANS**

- Telemetry needed?
- Discharge needs?
  - o Placement?
  - o Home health needs?
  - o Transportation?

#### **PATIENT SAFETY**

- On VTE prophylaxis?
- Can central lines be discontinued (including PICCs)?
- Can Foley catheter be discontinued?
- Can we reduce fall risk?
- Can we reduce pressure ulcer risk?



# For complicated processes involving teams, algorithmic or heuristic checklists?

**Heuristics provide general instructions for how to arrive at a stated goal, but do not prescribe sequential or contingent steps, as algorithmic scripts or checklists do.**

**Heuristic scripts provide greater space for cognitive processing, whereas an algorithmic script is followed in stepwise fashion for each patient, by each practitioner, each time.**

# The decision to use an algorithmic or heuristic approaches depends on the process, context, and desired outcome

## Algorithmic

- any operator
- exact instructions
- single fixed outcome

Example:

*Central line placed in aseptic manner in the correct vessel in the correct patient*

## Heuristic

- assume skilled operator
- general instructions
- multiple and variable (subjective) acceptable outcomes

Example:

*Patient is discharged in timely fashion to an appropriate location with optimal support and follow-up*

# ISDA Framework

The ISDA format is similar to a SOAP presentation for medical rounds.

- 1. Identify** the patient's name, primary care provider, hospital day, main diagnosis or medical issue, anticipated discharge date and discharge disposition.
- 2. Summarize** the goals of care and treatment plan.
- 3. Discuss** the main interdisciplinary issues in daily care and discharge planning
- 4. Ask** what was missed? And if are there orders to place?

# How many checkboxes does it take to document interdisciplinary care?

Title: IC/INPATIENT NURSING INTERDISCIPLINARY CARE PLAN D/C NOTE (T)	
Expected Discharge Date: <input type="text"/> ... <input type="checkbox"/> Date Unknown	Will patient require placement/rehab: <input type="checkbox"/> Yes <input type="checkbox"/> No
<div></div>	Mode of Transportation: * <input type="checkbox"/> Self <input type="checkbox"/> Family <input type="checkbox"/> DAV <input type="checkbox"/> W/C Van <input type="checkbox"/> Ambulance <input type="checkbox"/> Other: <input type="text"/>
Diagnosis: <input type="text"/>	Tele Health Care needs: <input type="checkbox"/> Not Applicable <input type="checkbox"/> Chronic Heart Failure <input type="checkbox"/> Diabetes <input type="checkbox"/> Hypertension
Does the patient have an assigned Primary Care Provider: * <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Other: <input type="text"/>	Community Care required (24 Hour Notice): <input type="checkbox"/> None <input type="checkbox"/> Bath Aid <input type="checkbox"/> Home Infusion <input type="checkbox"/> Home Maker <input type="checkbox"/> Home Oxygen <input type="checkbox"/> Lab Draw <input type="checkbox"/> Meal on Wheels <input type="checkbox"/> Medication Setup <input type="checkbox"/> Oxygen Studies Done <input type="checkbox"/> PICC Line Management <input type="checkbox"/> Prosthetics Request <input type="checkbox"/> Safety Issues at Home <input type="checkbox"/> Skilled Nursing <input type="checkbox"/> Physical Therapy <input type="checkbox"/> TPN/CVN Feedings <input type="checkbox"/> Wound Care/Dressings
Inpatient Care team: <input type="text"/>	Discontinue prior to DC: * <input type="checkbox"/> Tele <input type="checkbox"/> Dobhoff <input type="checkbox"/> Foley Catheters <input type="checkbox"/> Central Lines <input type="checkbox"/> Peripheral IV <input type="checkbox"/> Restraints/one-to-one
Plan of care today: <input type="text"/>	Supplies needed for discharge: * <input type="checkbox"/> None <input type="checkbox"/> Dressing Supplies <input type="checkbox"/> Catheter Supplies <input type="checkbox"/> Urostomy Supplies <input type="checkbox"/> Colostomy Supplies <input type="checkbox"/> PEG Tube/J-Tube Feeding Supplies <input type="checkbox"/> Tracheostomy Supplies <input type="checkbox"/> Diabetic Equipment and Supplies <input type="checkbox"/> Wound Vac Supplies <input type="checkbox"/> Other: <input type="text"/>
Pending Tests, Procedures, issues delaying discharge: <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="text"/>	Patient teaching/Education needs: * <input type="checkbox"/> Prevention of Infection <input type="checkbox"/> Diet <input type="checkbox"/> COPD <input type="checkbox"/> CHF <input type="checkbox"/> Oxygen/Concentrator <input type="checkbox"/> Fall Prevention <input type="checkbox"/> Anti-Coagulation Therapy <input type="checkbox"/> Surgery/Procedure Specific Info <input type="checkbox"/> Physical Therapy <input type="checkbox"/> Diabetes <input type="checkbox"/> Foley Catheter Care <input type="checkbox"/> Drain Care <input type="checkbox"/> Incentive Spirometer <input type="checkbox"/> Wound Care/Packing <input type="checkbox"/> PEG Tube/J-Tube <input type="checkbox"/> Trachostomy <input type="checkbox"/> Suction Machine <input type="checkbox"/> Wound Vac <input type="checkbox"/> Wound Care <input type="checkbox"/> Cast Care <input type="checkbox"/> Ostomy Care <input type="checkbox"/> Post Cath Procedures <input type="checkbox"/> Smoking Cessation <input type="checkbox"/> MyHealtheVet <input type="checkbox"/> Other: <input type="text"/>
Patient Risk Factors: <input type="checkbox"/> older adult age group (70 yrs or older) <input type="checkbox"/> multi system disease process <input type="checkbox"/> major surgical procedure <input type="checkbox"/> chronic or terminal illness <input type="checkbox"/> behavioral, emotional or mental instability <input type="checkbox"/> live alone	Skin Integrity: High Risk for Decubiti: <input type="checkbox"/> Yes <input type="checkbox"/> No
Comments: <input type="text"/>	Wounds: <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="text"/>
Code Status: * <input type="checkbox"/> FULL <input type="checkbox"/> DNR	Dressings: <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="text"/>
Has pain been addressed? * <input type="checkbox"/> YES <input type="checkbox"/> NO	Discharging with Tubes/Drains/Stomas: * <input type="checkbox"/> PICC/Infusaport <input type="checkbox"/> Foley Catheter <input type="checkbox"/> Dobhoff <input type="checkbox"/> PEG Tube <input type="checkbox"/> J Tube <input type="checkbox"/> JP Drain <input type="checkbox"/> Heimlich Valve <input type="checkbox"/> New Tracheostomy <input type="checkbox"/> New Ileoc conduit <input type="checkbox"/> New Colostomy <input type="checkbox"/> New Ileostomy <input type="checkbox"/> Wound Vac <input type="checkbox"/> Continuous IV meds <input type="checkbox"/> None <input type="checkbox"/> Other: <input type="text"/>
Is current pain treatment effective? * <input type="checkbox"/> YES <input type="checkbox"/> NO	Additional Comments: <input type="text"/>
Additional Comments: <input type="text"/>	
Consults needed: * <input type="checkbox"/> None <input type="checkbox"/> Advanced Care Planning <input type="checkbox"/> Anti-Coag <input type="checkbox"/> Cardiac Rehab <input type="checkbox"/> Cardiology <input type="checkbox"/> Community Care <input type="checkbox"/> Diabetic <input type="checkbox"/> General Surgery <input type="checkbox"/> Home O2 <input type="checkbox"/> Home PT <input type="checkbox"/> Neurosurgery <input type="checkbox"/> Nutrition <input type="checkbox"/> Orthopedics <input type="checkbox"/> Palliative <input type="checkbox"/> Physical Therapy <input type="checkbox"/> Spiritual <input type="checkbox"/> Social Work <input type="checkbox"/> Wound Care <input type="checkbox"/> Other: <input type="text"/>	
Home Environment: * <input type="checkbox"/> Home <input type="checkbox"/> Nursing Home <input type="checkbox"/> Assisted Living <input type="checkbox"/> With Family <input type="checkbox"/> Other: <input type="text"/>	



# Short, heuristic instructions aligned with note template to encourage shared process

Reminder Dialog Template: IC/INTERDISCIPLINARY CARE TEAM DAILY NOTE (D)

No data available

Reason for Admission and Diagnosis:  
...

No data available for ANTICIPATED D/C DATE

Anticipated D/C Date:  
...

☐ Discharge Disposition  
☐ Transportation  
No data available for CARE AND DISCHARGE PLANS

Main Interdisciplinary Issues in Daily Care and Discharge Planning:  
...

Patient Needs:

☐ Inpatient Physical Therapy  
☐ Inpatient Occupational Therapy  
☐ Palliative Care  
☒ Community Care  
☒ Skilled RN  
☐ Consider placing Skilled RN consult  
☐ Patient already has approved services  
☐ Bath Aid  
☐ Home Maker  
☐ Respite Care  
☐ Home PT  
☐ Home OT  
☐ Freedom Alert  
☐ Consider placing other:

"This interdisciplinary care (IDC) team daily note was created from discussion at IDC rounds today at 11:30AM. Regular participants in IDC rounds include representatives from nursing, pharmacy, social work, physical therapy, palliative care, dietetics, utilization management, occupational therapy, respiratory therapy, and the medical service. Please see individual service notes for details of the care plan."



Defining  
**EXCELLENCE**  
in the 21st Century  
Iowa City VA Health Care System

**VAQS**

VA Quality Scholars Fellowship  
Advancing the Scholarship of Improving Health Care

## Interdisciplinary Rounds

"Working together can make this time the most valuable 15 minutes of your day"

Team Schedule: Monday-Friday

Blue	Red	White
11:30 am	11:45 am	12:00 pm

- Identify:**
  - Patient's name, PCP, and hospital day
  - Main diagnosis or medical issue
  - Anticipated discharge date
  - Anticipated discharge disposition
- Summarize:** goals of care and treatment plan
- Discuss:** interdisciplinary issues in daily care and discharge planning
- Ask:** what was missed and orders to place?

## Common Interdisciplinary Issues

### Early Hospitalization

- Physical Function
- Mental Function
- Nutrition and Swallowing
- Palliative Care/ Advanced Care Planning

### Daily Care & Preparing for Discharge

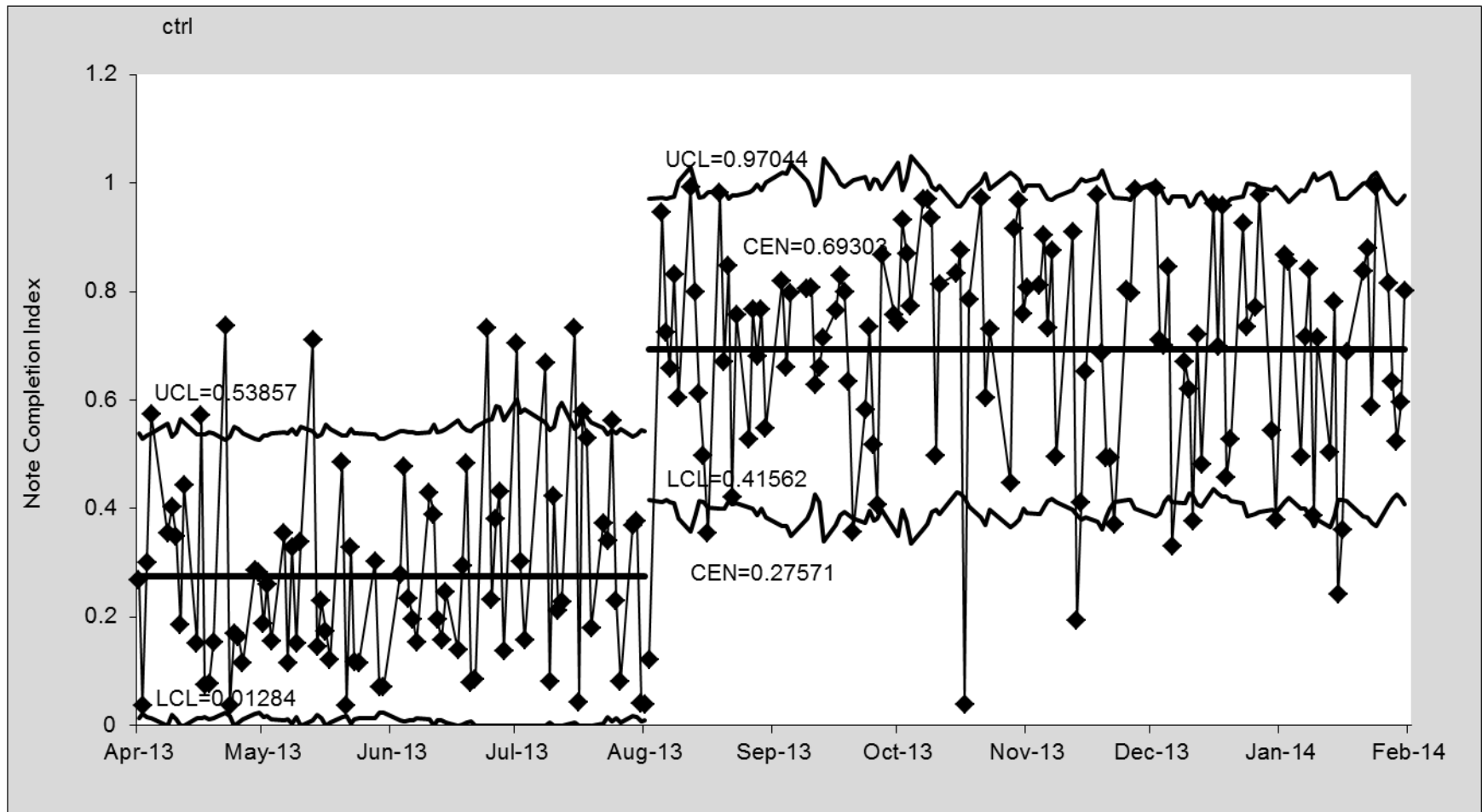
- Lines and Tubes
- Medication reconciliation
- Poly-Pharmacy
- Non-Formulary Medications

### Planning for On Time Departure

- Transportation (DAV, ambulance, etc)
- Placement
- Medical Supplies
- Home Infusion (e.g. antibiotics)
- Home Support (homemaker, skilled nursing)
- Home Oxygen
- Outpatient Appointments

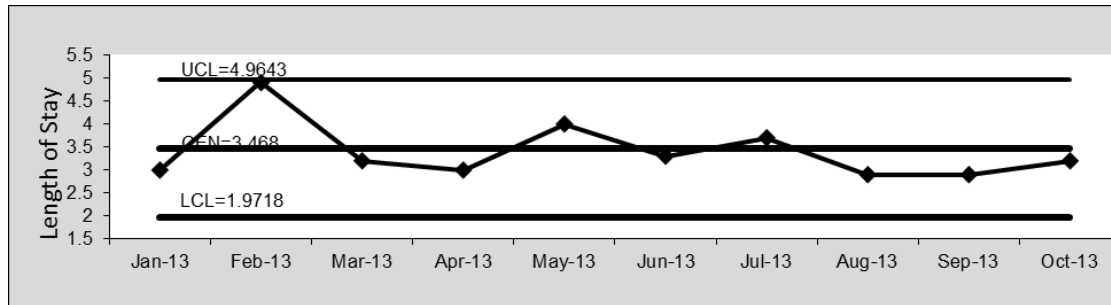


# The intervention sustainably increased the proportion of IDR notes completed daily

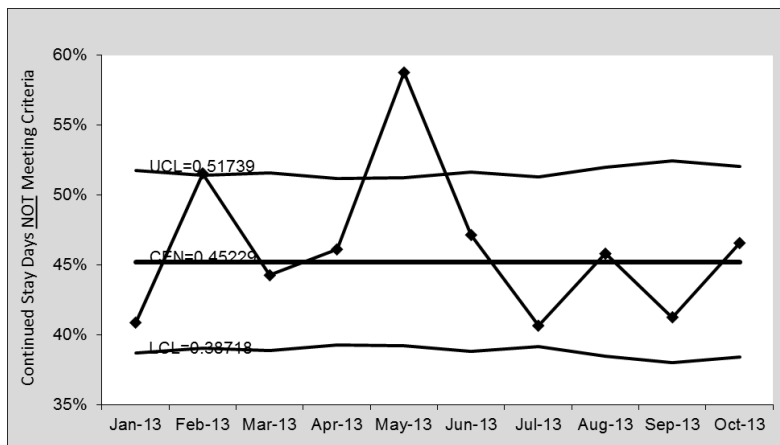


# Balancing measures were unchanged by the intervention

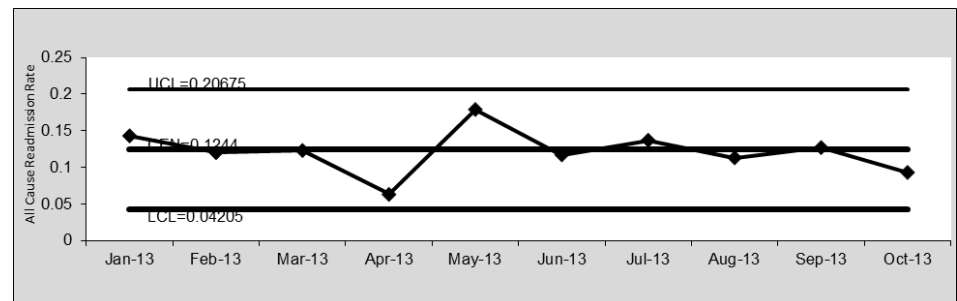
## Hospital Length of Stay



## Excess Bed Days of Care Measured by Acute Continued Stay Reviews NOT Meeting Criteria

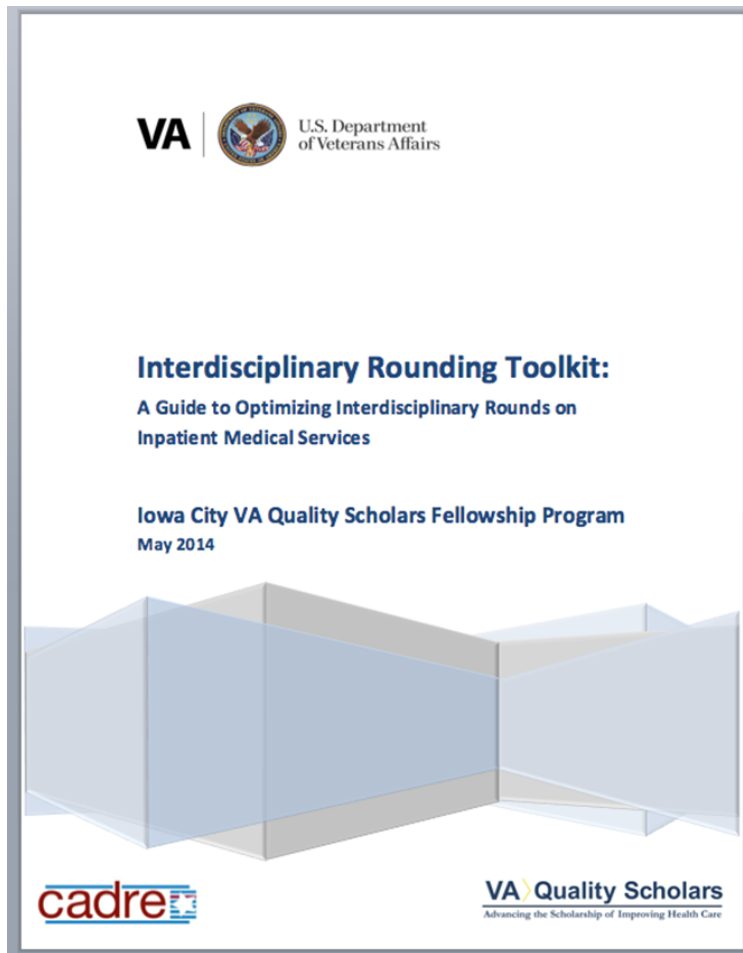


## 30 Day Hospital Readmission Rate



# We packaged our work into a Toolkit

78



- ❑ Description of intervention
- ❑ Physician Pocket Card
- ❑ Information Sheet
- ❑ Inpatient Team Poster
- ❑ 6 minute Video
- ❑ Screenshots

# POSTER



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# Video



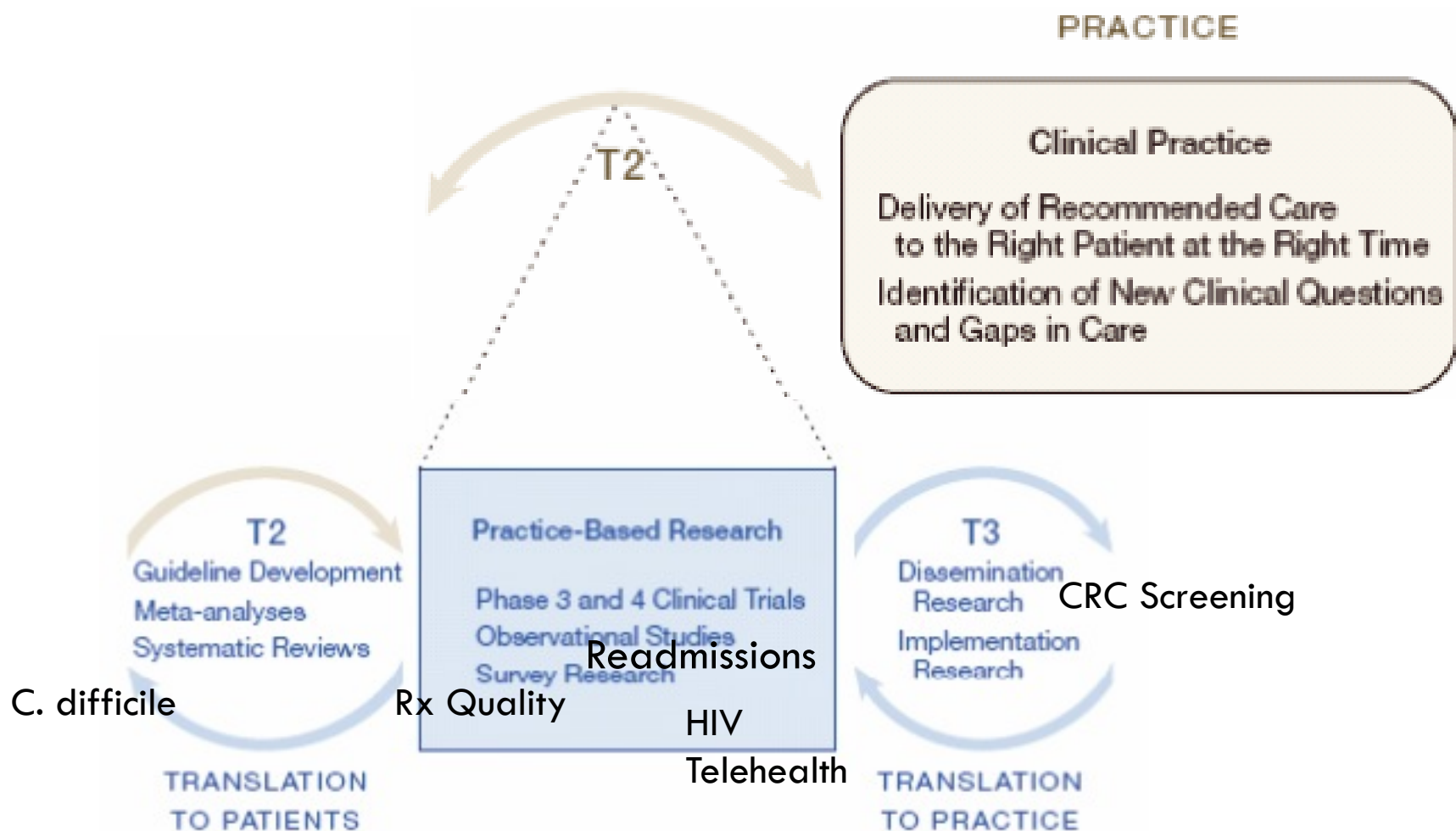
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# Intersection: Research and QI



# Summary

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- ❑ Researchers, front-line clinicians, and QI leaders need to work in teams to inform the work of each other
- ❑ Researchers benefit from being involved in QI and vice-versa
- ❑ Inter-professional and team-based approaches to research and QI can be more successful and rewarding



# Thank you

